



Announcement Summary

Entity name
NEURIZON THERAPEUTICS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 19, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUZ	ORDINARY FULLY PAID	9,500,000	19/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZON THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

NUZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Dec-2025 09:50

Announcement Title

New - Proposed issue of securities -
NUZ

Selected Appendix 3B to submit quotation request

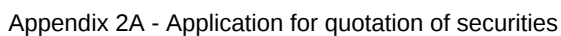
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Any entitlement not taken up under the Entitlement Offer forms part of the Shortfall. The Company reserves the right to issue Shortfall Shares to new investors or existing shareholders within 3 months of close of the Entitlement Offer at a price no less than the offer price of \$0.08 per Share, in accordance with the terms of the Entitlement Offer.



Placement Details

NUZ : ORDINARY FULLY PAID

19/3/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUZ : ORDINARY FULLY PAID	708,128,681
NUZOA : OPTION EXPIRING 30-APR-2026	116,315,955

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUZAQ : OPTION EXPIRING 05-FEB-2028 EX \$0.26	384,000
NUZAR : OPTION EXPIRING 30-JUN-2032 EX \$0.20	18,135,011
NUZAA : CONVERTIBLE NOTES	3,575,500
NUZAP : OPTION EXPIRING 28-JUN-2026 EX \$0.3325	5,000,000
NUZAG : PERFORMANCE RIGHTS	4,779,013