



2021 Annual Meeting

30 July 2021

Disclaimer

This presentation is in summary form and does not purport to be complete. It should be read in conjunction with TYMLEZ's periodic reporting including, but not limited, to its Half Year Report, Annual Report and other ASX announcements.

This presentation may contain forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will or may occur in the future and are outside the control of TYMLEZ. Actual outcomes may differ materially from those expressed in such statements, due to a variety of factors, including, but not limited to, the impact of current market conditions (i.e. COVID-19, overall global economic and business conditions impacting our business); development and use of new technology; the actions of third parties including our competitors, partners, and contractors; regulatory and governmental issues and approvals; and other factors discussed elsewhere in this presentation.

While every effort is made to provide accurate and complete information, TYMLEZ does not warrant that the information in this presentation is free from errors or omissions or is suitable for its intended use. Subject to any terms implied by law which cannot be excluded, TYMLEZ accepts no responsibility for any loss, damage, cost or expense (whether direct or indirect) incurred by you as a result of any error, omission or misrepresentation in information in this presentation. All information in this presentation is subject to change without notice.



Chairman's Address

Wayne Clay



The Board

A highly experienced Leadership Team focused on delivering growth and value to our shareholders

Board



Wayne Clay
Non-Executive Chairman

A key figure in the Microgrid and Electric Vehicle revolution, Wayne has held senior Executive / Director positions in both Europe and Australia. A specialist in strategy, planning and programme delivery for the energy sector, he has supported several start-up companies and has a deep understanding of the understanding of electricity infrastructure, energy storage and trading.

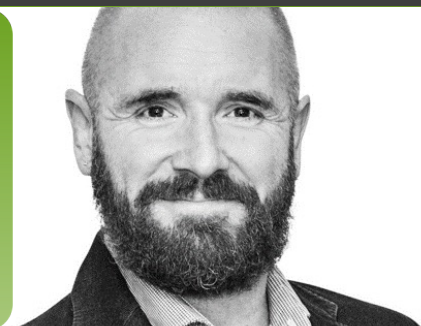
Board



Tim Ebbeck
Non-Executive Director

Tim is an technology industry veteran, having held numerous senior positions in the enterprise sector including CEO of SAP in A/NZ, CCO of SAP in APJ, CCO of NBN Co, and CEO of Oracle in A/NZ. Tim is also an experienced advisor in technology and AI, and is presently NED of Workforce Management and Education software company ReadyTech Limited.

Management/ Board



Daniel O'Halloran
Chief Executive Officer

A highly respected start-up executive, Dan has taken multiple businesses from concept to commercial success in various global markets. Having spent the early part of his career on the front line of the energy market, Dan has set about applying his skill set to the TYMLEZ team and is taking lead for the next stage of business development.

Management/ Board



Jitze Jongsma
Chief Financial Officer

Jitze has a passion for supporting entrepreneurs. He started his career as a management consultant at KPMG, but soon pushed out on his own, helping emerging talent achieve success in their own business. He brings to TYMLEZ practical business acumen and a drive to develop ideas into commercial success stories.

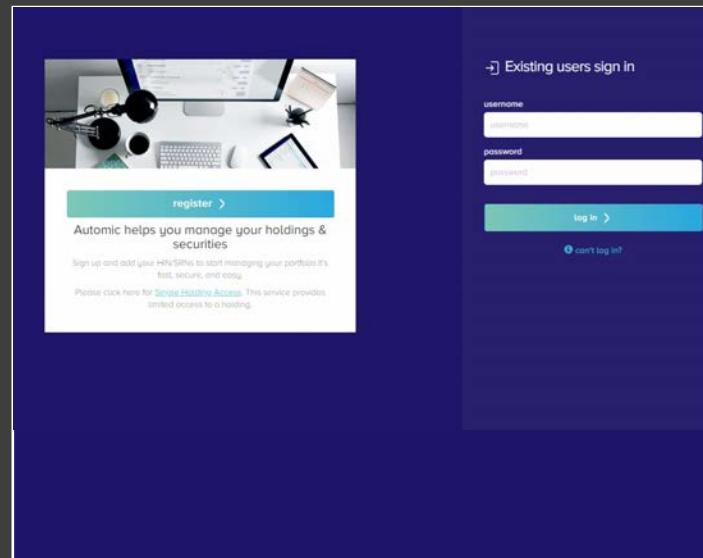
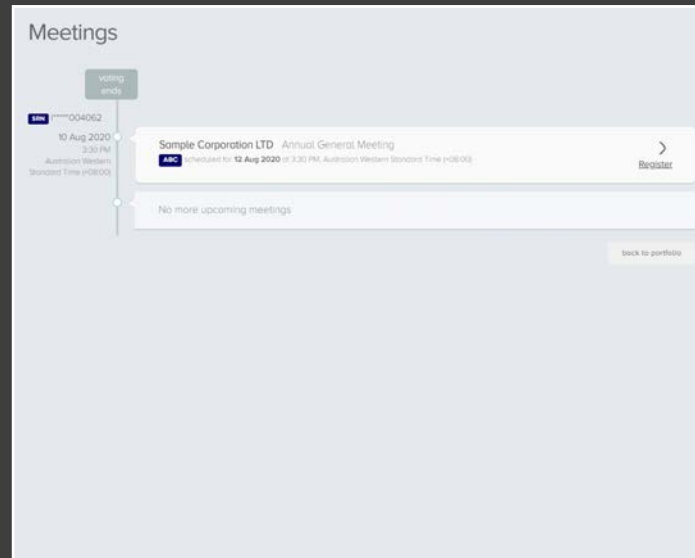
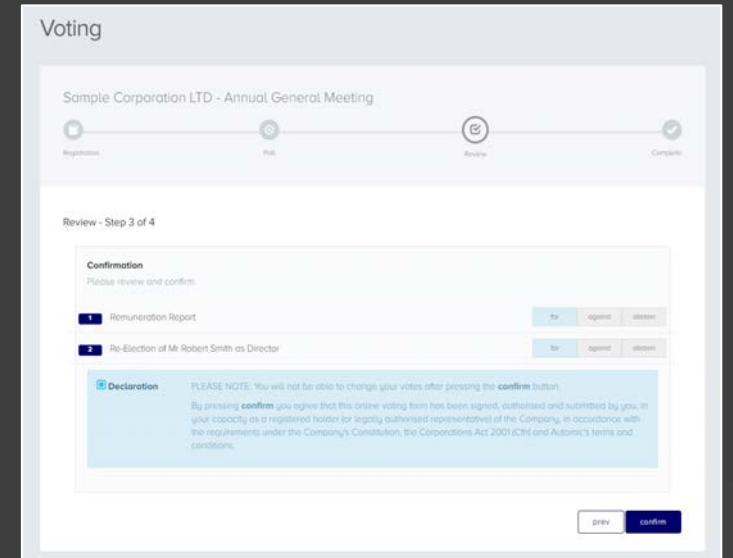
Registration and Voting

1. Log in or register at:

<https://investor.automic.com.au/#/home>

2. Click view and register your attendance for the meeting

3. Record your vote. Once you confirm it is lodged and final

To contact support:

Call 1300 816 159 or open live chat from the Investor Portal



FINANCIAL STATEMENTS AND REPORTS



Ordinary Resolutions



Adoption of Remuneration Report

Resolution 1

That for the purposes of section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report for the year ended 31 December 2020 and included in the Directors' Report, which is attached to the Financial Statements as required under section 300A of the Corporations Act, be adopted by the Company.

Election of Mr. Wayne Clay as a Director

Resolution 2



That, Mr. Wayne Clay, who was appointed a Director of the Company on 14 September 2020 by a resolution of the Board, retires pursuant to and in accordance with ASX Listing Rule 14.4 and Article 108.2 of the Company's Constitution and offers himself for election pursuant to Article 108.2 of the Constitution and being eligible, is re-elected as a Director.

Election of Mr. Tim Ebbeck as a Director

Resolution 3

That, Mr. Tim Ebbeck, who was appointed a Director of the Company on 15 October 2020 by a resolution of the Board, retires pursuant to and in accordance with ASX Listing Rule 14.4 and Article 108.2 of the Company's Constitution and offers himself for election pursuant to Article 108.2 of the Constitution and being eligible, is re-elected as a Director





Ratification of Prior Issue of Placement Shares under ASX Listing Rule 7.1A

Resolution 4

That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue and allotment of 24,900,034 Placement Shares to professional and sophisticated investors under the Placement, on the terms and conditions set out in the Explanatory Statement accompanying this Notice.

Ratification of Prior Issue of Placement Shares and Placement Options under ASX Listing Rule 7.1

Resolution 5

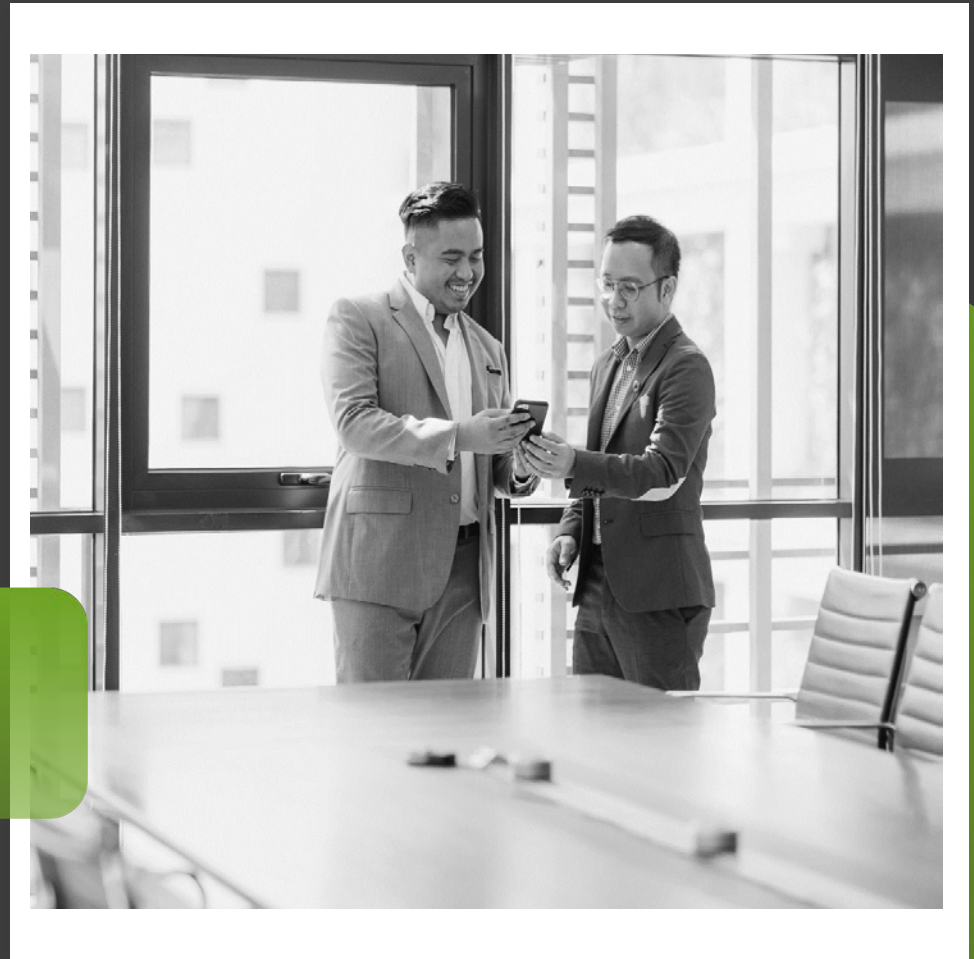
That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue and allotment of 27,273 Placement Shares and 12,463,706 Placement Options to professional and sophisticated investors under the Placement, on the terms and conditions set out in the Explanatory Statement accompanying this Notice.



Issue of Placement Shares and Placement Options to Related Party – Mr. Niv Dagan

Resolution 6

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 18,182 Placement Shares and 9,091 Placement Options to Mr. Niv Dagan (a former director of the Company) or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.



Issue of Placement Shares and Placement Options to Related Party – Mr. Reinier van der Drift

Resolution 7

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 136,364 Placement Shares and 68,182 Placement Options to Mr. Reinier van der Drift (a former director of the Company) or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.





Issue of Placement Shares and Placement Options to Related Party – Mr. Jitze Jongsma

Resolution 8

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 136,364 Placement Shares and 68,182 Placement Options to Mr. Jitze Jongsma (a director of the Company) or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.



Issue of Placement Shares and Placement Options to Related Party – Mr. Daniel O’Halloran

Resolution 9

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 250,000 Placement Shares and 125,000 Placement Options to Mr. Daniel O’Halloran (a director of the Company) or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.

Issue of Shares to Related Party – Mr. Daniel O’Halloran in Lieu of Fees Payable

Resolution 10

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 2,000,000 Shares to Mr. Daniel O’Halloran (a director of the Company) or his nominee as consideration for director’s fees payable and otherwise on the terms and conditions set out in the Explanatory Statement accompanying this Notice.



Issue of Shares and Listed Options to Peak Asset Management in Lieu of Fees

Resolution 11

That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of 200,000 Shares and 100,000 Listed TYMO options to Peak Asset Management or their nominee in lieu of fees payable for Lead Manager services provided to the Company in respect of the Placement and otherwise on the terms and conditions set out in the Explanatory Statement accompanying this Notice.





Issue of Director Options to Related Party – Mr. Wayne Clay

Resolution 12

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of a total of 4,380,553 Director Options to Mr. Wayne Clay (a director of the Company) and/or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.

Issue of Director Options to Related Party – Mr. Tim Ebbeck

Resolution 13



That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of a total of 4,380,553 Director Options to Mr. Tim Ebbeck (a director of the Company) and/or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.

Issue of Director Options to Related Party – Mr. Daniel O’Halloran

Resolution 14



That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of a total of 35,044,424 Director Options to Mr. Daniel O’Halloran (a director of the Company) and/or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.



TYMLEZ

Issue of Director Options to Related Party – Mr. Jitze Jongsma

Resolution 15



That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of a total of 8,000,000 Director Options to Mr. Jitze Jongsma (a director of the Company) and/or his nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice.





Adoption of 2021 ESOP

Resolution 16

That, for the purposes of ASX Listing Rule 7.2 (exception 13(b)) and for all other purposes, the Shareholders approve the adoption of the employee share option plan titled “2021 Employee Share Option Plan”, and any issue of Options under that plan within three years from the date of passage of this Resolution as an exception to ASX Listing Rule 7.1, on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.



Approval of 10% Placement Capacity

Resolution 17

That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totally up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement accompanying this Notice.

Submission of Online Votes



TYMLEZ

CEO's Presentation

Daniel O'Halloran



2020 – Operational overview

Establishing partnerships, introducing strong leadership and preparing for growth

Our Purpose

“To improve the world’s drive towards a more sustainable future where people and organisations work together to meet their sustainability targets”

Our Mission

“To be the leader in sustainable and ethical blockchain solutions for industries such as energy, health, financial, and natural resources”



001

Renewed Purpose & Mission

with a new strategic direction



002

Strengthened Product Offering

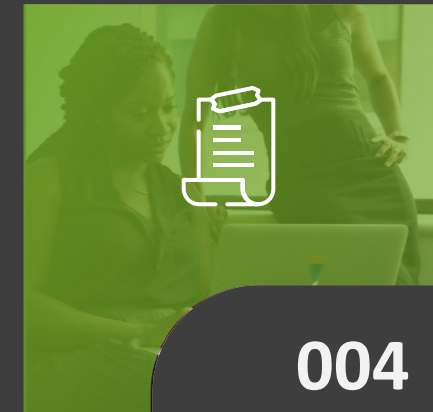
that meets societal needs and expectations, with sustainability at the core of our decisions



003

Senior Leadership Team

with highly relevant skills, experience and work culture



004

HQ Relocation

to an innovative, tech-friendly environment on the Gold Coast, Australia

Strategic priorities for 2021

On track to deliver



Capital Management

- Ongoing Innovation Grant from Gold Coast Government
- Keeping overhead costs low and reducing unnecessary expenditure
- Driving increased revenues

Marketing & Sales

- New CTO focused on productisation
- New VP of Development & Sales fully on boarded
- Aggressive sales and marketing strategy focusing initially on the energy and sustainability sector
- Refreshed website
- Refreshed promotional materials

Sustainability

- Sustainability is a core part of all our decisions
- Undertaking a comprehensive internal sustainability review

Opportunities

Investors are pushing companies to disclose consistent, comparable, and reliable data

Three Pillars

Track & Trace

Energy Data

Energy
Communities

Our key target is the Energy and Sustainability sector.

- In Australia, NAB has made its efforts public to provide \$75 billion environmental financing by 2025. Westpac has stressed that climate change is a financial issue as much as it is an environmental issue
- In the five markets examined by the Global Sustainable Investment Alliance—Australia and New Zealand, Canada, Europe, Japan, and the United States—sustainable investments reached assets of \$30.7 trillion in early 2018, one-third of total investment.



“One thing that I think was one of the shifts of last year...was that ESG clearly became mainstream. That’s clearly now impacting shareholder decisions, it’s impacting employee decisions. It is now core to the way that you do business.”

Karen Moses,

Director Charter Hall, Orica and Bora.

Why TYMLEZ ?

- Our products are uniquely designed to create enterprise-grade solutions that can build and manage blockchain-based ecosystems as quickly and cost-effectively as possible.
- Our world-leading technology can help turn concepts into reality, and has the ability to manage significant and complex applications, in an efficient, secure and sustainable manner.



Cloud

The TYMLEZ platform can operate in the cloud and integrate with a variety of third party applications



High Performance

The TYMLEZ platform is designed to operate across millions of datapoints and can scale to billions



Credibility

TYMLEZ has undertaken POCs to ensure that solutions meet real-world demand, and have developed modular components to enable fast deployment



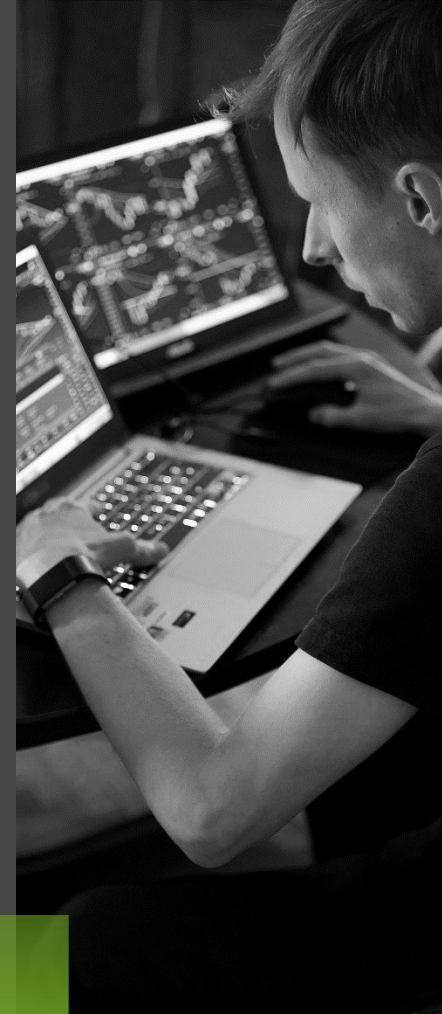
Partnerships

TYMLEZ is an independent organisation, not bound to specific technologies or ecosystems - essential when developing open platforms for new trusted ecosystems



Security

The TYMLEZ blockchain platform is highly secure and only you (or your permitted users) can see your data





General Questions



Thank You

Authorised by the Board of Directors