



Announcement Summary

Entity name

NANOVEU LIMITED

Date of this announcement

Tuesday July 18, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-JUNE-2025 EX \$0.040	27,403,847	16/06/2023
New class - code to be confirmed	INCENTIVE PERFORMANCE RIGHTS 2023	30,687,950	16/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

A placement or other type of issue

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-JUNE-2025 EX \$0.040

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02662674-6A1148819?access_token=83ff96335c2d45a094df02a206a39ff4**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

15/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTION EXPIRING 15-JUNE-2025 EX \$0.040

Any other information the entity wishes to provide about the +securities the subject of this notification

NA



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

NA

Issue details

Number of +securities

27,403,847

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.05200000

Purpose of the issue

Other

Additional Details

Option Allocation 16th June 2023
Directors
Broker
Sixty Two Capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

INCENTIVE PERFORMANCE RIGHTS 2023

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

16/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02662674-6A1148819?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

NA

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

NA

Issue details

Number of +securities

30,687,950

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Incentive Performance Rights

Purpose of the issue

Other

Additional Details

Incentive Performance Rights

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVU : ORDINARY FULLY PAID	394,847,198

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAN : OPTION EXPIRING 27-OCT-2023 EX \$0.058	5,902,855
NVUAK : OPTION EXPIRING 28-OCT-2023 EX \$0.1018	3,900,000
NVUAI : PERFORMANCE RIGHTS	4,414,500
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02	53,000,000
NVUAO : OPTION EXPIRING 01-FEB-2024 EX \$0.058	16,000,000
New class - code to be confirmed : OPTION EXPIRING 15-JUNE-2025 EX \$0.040	27,403,847
New class - code to be confirmed : INCENTIVE PERFORMANCE RIGHTS 2023	30,687,950



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/5/2023