

ASX RELEASE

7 March 2024
ASX: NVU

Notice under Section 708A(5)(e) of the Corporations Act 2001(Cth).

On 27 January 2023, Nanoveu Limited (the “Company”) issued 52,500,000 fully paid ordinary shares in the capital of the Company.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth), (the “Corporations Act”) that:

1. The above-mentioned fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company, and
 - (b) section 674 and 674A of the *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” (as defined by subsection 708A(7) of the *Corporations Act*) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Your faithfully

Naomi Haydari
Company Secretary