EyeFly3D™ 2.0

MAJOR COMMERCIALISATION AND DISTRIBUTION UPDATE

Nanoveu's EyeFly3D™ is a proprietary film and software combination that allows users to experience 3D without the need for glasses on everyday mobile handheld devices and other digital displays

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Forward Looking Statements

This announcement contains ‘forward-looking information’ that is based on the Company’s expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company’s business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as ‘outlook’, ‘anticipate’, ‘project’, ‘target’, ‘potential’, ‘likely’, ‘believe’, ‘estimate’, ‘expect’, ‘intend’, ‘may’, ‘would’, ‘could’, ‘should’, ‘scheduled’, ‘will’, ‘plan’, ‘forecast’, ‘evolve’ and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company’s actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.

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All dollar values are in Australian dollars (A$ or AUD) unless otherwise stated.

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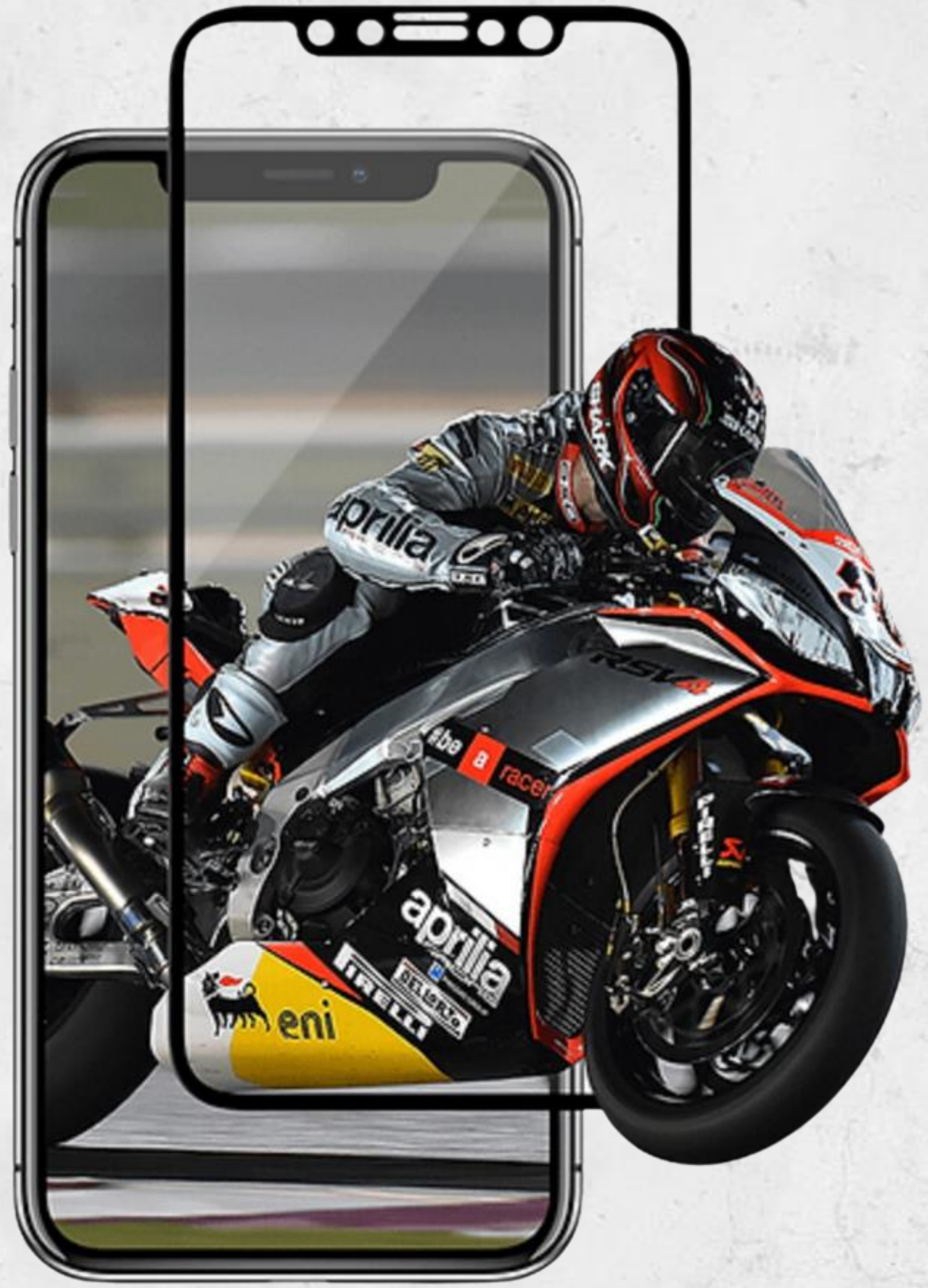

EyeFly3D™ platform transforms 2D images on regular digital displays into compelling 3D content without the need for special glasses.

This is achieved via our proprietary software and film technology stack.

EyeFly3D™ software optimises 2D images for projection through specialized films to deliver distortion-free, brilliant 3D experiences.

EyeFly3D™ films are imprinted with thousands of “mini lenses” allowing overlay on digital displays without affecting touchscreen sensitivity, brightness, or resolution.

The result is a compelling 3D experience on everyday digital displays with a broad range of commercialisation applications.

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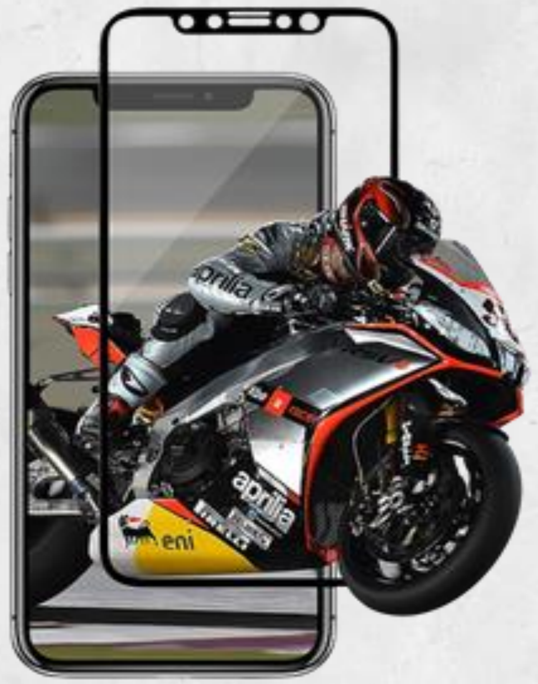
Platform Opportunities

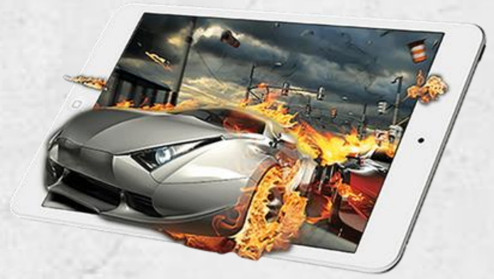
We're pioneering technology to bring mesmerizing 3D experiences across millions of digital screens.

01 Mobile



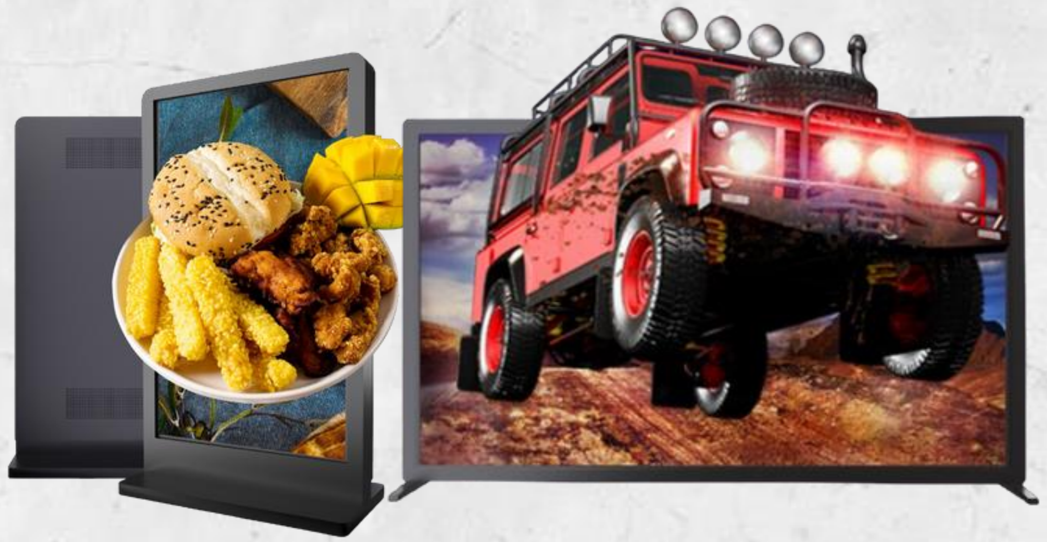
Extended range of devices covering popular brands like Xiaomi, Huawei, Oppo, Samsung, Google

02 Tablets



Running applications seamlessly, capable of launching on various operating systems available in the market

03 Large Format Display



Advertising, content management system, digital signage up to 85 inches - offered as a solution in JVCO

04 Games

Capability to integrate SDK into games for immersive 3D experience. It can be also integrate with live streaming apps for enhanced user experience

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Commercialisation Partners

We're collaborating and partnering with world-leaders to advance and commercialise our EyeFly3D platform

SOFTWARE:
Proprietary apps and a Software Development Kit to produce 3D experiences through specialised films

Datature
Uses AI for advanced, real-time 2D to 3D image conversion for video and images [x]

NVU

51%

FILMS:
Proprietary "microlens imprinted" films for digital displays

Shenzhen Fullsand Printing & Packaging Co Ltd
Advanced manufacturing technology

49%

JVCO

Commercialisation entity for EyeFly3D 2.0

Sales & Distribution (of the EyeFly3D 2.0 solution)

SOUTH KOREA:
Rahum
Exclusive distribution partner targeting ~USD $19.725m sales by Dec 2026

REST OF WORLD:
Seeking commercial partners (excluding China)

Refer to ASX Announcement titled "Nanoveu and Datature enter agreement to develop Nanoveu's AI platform" dated 14 May 2024
Refer to ASX Announcement titled "Profit-Share Joint Venture for 3D imaging & mobile apps" dated 24 May 2024
Refer to ASX Announcement titled "South Korea Distribution Agreement-Eyefly3D" dated 30 May 2024

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Exclusive South Korean Distribution Agreement

Established in July 2018, Rahum Nanotech Co. (Rahum), Ltd develops and produces media art, AR Headsets and digital signage solutions for the large South Korean market.

- USD $19.725 million (AUD $29.637m) South Korean exclusive distribution agreement executed with Rahum Nanotech
- Rahum Nanotech to hold distribution exclusivity for South Korea until 31st December 2026 subject to minimum sales being met
- Initial purchase orders for USD$372,000 (approx. AUD$558,930) for the current quarter (including app development reimbursement) to be supplied by Nanoveu direct – 100% profits accruing to Nanoveu
- An initial deposit of USD$70,000 (approx. AUD$105,175) has been received by the Company to date with the remaining USD$302,000 (approx. AUD$453,755) payable by 28 June 2024
- Future orders to be met through Nanoveu's recently announced joint venture with its manufacturing partner Shenzhen Fullsand Printing & Packaging Co. Ltd (Joint Venture), with 51% of profits to be received by Nanoveu

Refer to ASX Announcement titled "Major South Korean Distribution Agreement Executed for EyeFly3D dated 30 May 2024

Exclusive South Korean Distribution Agreement

2.0

Rahum Nanotech must meet minimum purchase requirements in order to maintain exclusivity:

A total of USD$1,050,000 (approx. AUD$1,577,625) in the year ending 31 December 2024:

- **USD$180,000 (approx. AUD$270,450) of orders targeted for the quarter ending 30 September 2024; and**
- **USD$870,000 (approx. AUD$1,307,175) of orders targeted for the quarter ending 31 December 2024.**

Minimum purchase requirements for the years ending 31 December 2025:

- **USD$7,053,300 (approx. AUD$10,597,583) of orders targeted for the calendar year ending 31 December 2025.**

Minimum purchase requirements for the year ending 31 December 2026:

- **USD$11,250,000 (approx. AUD$16,903,125) of orders targeted for the calendar year ending 31 December 2026.**

Subject to Rahum Nanotech meeting the minimum purchase requirements, the parties may mutually agree to extend the exclusivity

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Refer to ASX Announcement titled “Major South Korean Distribution Agreement Executed for EyeFly3D dated 30 May 2024

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Collaboration & Profit-Share Joint Venture

Shenzhen Fullsand Printing & Packaging Co Ltd (Fullsand) is an advanced manufacturer of films and screens with strong intellectual property over its processes and technologies.

- **Nanoveu and Fullsand to form a 51/49 Joint Venture for collaboration and profit share of EyeFly3D^{TM} products and technologies (excluding China)**
- **Combines Nanoveu's sector expertise with Fullsand's upgraded manufacturing capabilities**
- **Expands sales pipeline of EyeFly3D^{TM} for large format display**
- **Partnership aims to co-develop new Intellectual Property**

Refer to ASX Announcement titled "Profit-Share Joint Venture for 3D imaging & mobile apps" dated 24 May 2024

Datature AI Licensing & IP Development Agreement

Is a world-leader is the development, annotation, training, and deployment of computer vision models.

- Joint development of advanced depth perception technology to enhance EyeFly3D™ software
- Leverages Datature's AI computer vision expertise to enhance image realism
- Partnership will merge Nanoveu's Depth Mapping with Datature's Depth Estimation to set new standards in 2D to 3D conversion
- Nanoveu to retain all IP and ownership of co-developed Monocular Depth Estimation Technology

Refer to ASX Announcement titled "Nanoveu and Datature enter agreement to develop Nanoveu's AI platform" dated 14 May 2024

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Potential Revenue Streams

The EyeFly3D platform supports multiple applications and revenue lines

01 Screen Sales

Sale of fully packaged products with installation kit, software and access to content. May also include accompanying accessories

02 Advertising

In conjunction with the Software Development Kit, advertisers can turn their advertising campaigns into 3D with greater focus on their products

03 Digital Signage

Technology can be expanded to include screens ranging up to 85 inches

04 Generative AI Content

Nanoveu is currently developing AI tools to automatically segment 2D content to 3D

05 Streaming

When used in conjunction with AI tools and 3D cameras, glasses free 3D content can be viewed - live. Streaming charges can apply with monthly subscription

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Company Details

Directors, Company Structure and Market Capitalisation

DR. DAVID PEVCIC **Non-Executive Chairman.**	**ALFRED CHONG** **Chief Executive Officer**
Dr. David Pevcic is an investor and businessman, with a principal focus on the resources and technology sectors. Dr. Pevcic is the Executive Director of Infini Resources Limited (ASX:I88), Non-Executive Director of Battery Age Minerals Limited (ASX:BM8), and the founding director of several privately owned companies. David holds a Bachelor of Science, Bachelor of Medicine and Bachelor of Surgery from the University of Western Australia and is a Member of the Australian Institute of Company Directors. Furthermore, he is the author of multiple academic publications in the field of Neuroscience.	Alfred is the founder of Nanoveu. He has over three decades of experience in growing companies and executing trade sales in California and Singapore. Prior to Nanoveu, Alfred was the Asia Pacific CEO for Atex Media Command, CEO for THISS Technologies Inc and 121View, and CMO at 3D International.
STEVE APEDAILE **Non-Executive Director**	**DR. MICHAEL WINLO** **Non-Executive Director**
Steven has worked in the accounting profession for nearly 30 years, including 7 years with KPMG Hong Kong and 18 years with Horwath Hong Kong. Steven has experience in all facets of international business, corporate finance and forensic accounting services. Steven is a founding director and a former managing director of an ASX listed company, a Fellow of the UK Institute of Chartered Accountants in England and Wales,and is a Member of the Australian Institute of Company Directors.	Dr. Michael Winlo has extensive experience in leading high-growth teams across the biotech, pharmaceutical and technology sectors, and is currently the Managing Director of Emyria Limited (ASX:EMD). Dr. Winlo is also a Director and former CEO of Linear Clinical Research, a world-class provider of early and late stage pharmaceutical trials. Prior to his role at Linear, Michael was based in Silicon Valley as the health lead for Palantir Technologies - one of the largest big data companies in the world (NYSE: PLTR). There, Michael led deployments for health companies and government organisations across the US and UK. Dr. Winlo has a Master of Business Administration (MBA) from Stanford University and a Bachelor of Medicine, Bachelor of Surgery (MBBS) from the University of Western Australia.
	Capital Structure and Market Cap (27 May 2024)
	Market Cap **$9.805 million** **Number of Shares** **445.70 million (@ 2.2c per share)**

For further information refer to www.nanoveu.com

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