

ASX RELEASE

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ASX: NVU

Nanoveu Commences Trading on the OTCQB to Accelerate U.S. Growth and Strategic Visibility

U.S. Dual Listing Enhances North American Profile and Investor Access

Highlights

- Nanoveu now dual-listed on the U.S. OTCQB Market, trading under ticker NNVUF, allowing U.S. investors to trade in USD during local market hours.
- Significant milestone in Nanoveu's expansion strategy, aligning with strong momentum across EMAS's chip development, EyeFly3D distribution, and Nanoshield solar trials.
- Enhances access to North American investors by simplifying the investment process, expanding the shareholder base, and increasing exposure in the world's largest tech capital market.

Nanoveu Limited (ASX: NVU, OTCQB: NNVUF) ("Nanoveu" or the "Company"), a technology innovator across advanced semiconductor, visualisation, and materials science, is pleased to announce that it has successfully applied to list its shares on the U.S. OTCQB Market.

This milestone follows Nanoveu's recent 16nm ECS-DoT chip synthesis announcement and successful launch of its Modular AIoT Development Kit. With Phase 2 drone trials underway, the OTCQB listing provides a timely and high-impact platform to connect with U.S. investors who recognise the transformative potential of edge AI, embedded intelligence, and immersive 3D visualisation.

Key Benefits of the OTCQB Listing

- **Broader Investor Access:** Enables U.S.-based investors ability to purchase NVU shares without cross-border trading barriers.
- **USD-Denominated Trading:** Supports convenient trading in U.S. dollars.
- **Improved Liquidity:** Expands access to institutional and retail investors in the U.S., enhancing potential trading volumes, complementing existing ASX shareholder base.
- **Increased Brand Visibility:** Elevates Nanoveu's profile in North America - the world's largest technology investment market.
- **Platform for Future Growth:** Can act as a stepping stone to a major U.S. exchange listing in the future, such as the NASDAQ exchange.

An OTCQB listing will operate in parallel with Nanoveu's primary ASX listing and will not impose additional material compliance burdens on the Company. As an ASX-listed company, NVU already adheres to rigorous reporting standards, which satisfies OTCQB requirements under the SEC's exemption for foreign issuers.

Alfred Chong, Managing Director and CEO Commented *"With strong traction across our ECS-DoT edge-AI platform and EyeFly3D global rollout, listing on the OTCQB market allows Nanoveu to broaden investor access at a pivotal inflection point. We're excited to engage more closely with U.S. partners, investors, and innovators who align with our vision of ultra-efficient, intelligent systems for the edge."*

This announcement has been authorised for release by the Board of Directors.

-ENDS-

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About Nanoveu Limited

Further details on the Company can be found at <https://nanoveu.com/>.

EMASS is a pioneering technology company specialising in the design and development of advanced systems-on-chip (SoC) solutions. These SoCs enable ultra-low-power, AI-driven processing for smart devices, IoT applications, and 3D content transformation. With its industry-leading technology, EMASS will enhance Nanoveu's portfolio, empowering a wide range of industries with efficient, scalable AI capabilities, further positioning Nanoveu as a key player in the rapidly growing 3D content, AI and edge computing markets.

EyeFly3D™ is a comprehensive platform solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3D™ combines advanced screen technology, sophisticated software for content processing, and now, with the integration of EMASS's ultra-low-power SoC, powerful hardware.

Nanoshield™ is a self-disinfecting film that uses a patented polymer of embedded Cuprous nanoparticles to provide antiviral and antimicrobial protection for a range of applications, from mobile covers to industrial surfaces. Applications include *Nanoshield™ Marine*, which prevents the growth of aquatic organisms on submerged surfaces like ship hulls, and *Nanoshield™ Solar*, designed to prevent surface debris on solar panels, thereby maintaining optimal power output.

Forward Looking Statements This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'ambition', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'mission', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.