



Statement of directors

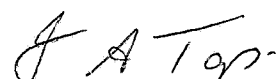
Each director of Netwealth Group Limited (ACN 620 145 404) (**Company**) who has signed below confirms that they have made enquiries and nothing has come to that director's attention to suggest that the business operating primarily under the name 'Netwealth', the acquisition of which will be completed by the Company (through its wholly owned subsidiaries) as described in its prospectus lodged with the Australian Securities & Investments Commission on or around 24 October 2017, is not continuing to earn profit from its continuing operations up to the date of the Company's ASX listing application.

sign here ► 
Director

print name Michael Heine

sign here ► 
Director

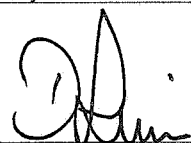
print name Matthew Heine

sign here ► 
Director

print name Jane Tongs

sign here ► 
Director

print name Timothy Anthonie

sign here ► 
Director

print name Davyd Lewis

date 23 October 2017