

Notice reference number: 0032.17.01

Notice date: 10/01/2017

What's this about?

Effective date: 10/01/2017

|                                            |                                  |                                   |                             |                                  |                            |                                        |
|--------------------------------------------|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|----------------------------------------|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |                                  |                            |                                        |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET    |                            |                                        |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

## Title

Lifespot Health Ltd – Admission and Commencement of Official Quotation

## Description

Lifespot Health Ltd (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 10 January 2017.

Official quotation of the Company's securities will commence at 11:00 am AEDT on Wednesday, 11 January 2017. The Company raised \$8 million by the issue of 40,000,000 ordinary shares at an issue price of \$0.20 per share under a replacement prospectus dated 1 December 2016.

|                          |                                                                                                                                            |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Quoted Securities:       | 43,625,000 fully paid ordinary shares                                                                                                      |
| ASX Code:                | LSH                                                                                                                                        |
| Time:                    | 11:00 am AEDT                                                                                                                              |
| Date:                    | 11 January 2017                                                                                                                            |
| ASX Trade Abbreviation:  | LIFESPOT                                                                                                                                   |
| ISIN:                    | AU000000LSH7                                                                                                                               |
| Home Branch:             | Melbourne                                                                                                                                  |
| Industry Classification: | 3510 – Healthcare, Equipment & Services                                                                                                    |
| Registered Office:       | C/- Poynton Partners Lawyers<br>Level 14, 565 Bourke Street<br>MELBOURNE VIC 3000<br>Phone: (03) 9041 6663<br>Website: lifespot-health.com |
| Corporate Office:        | As above                                                                                                                                   |
| Company Secretary:       | Justyn Stedwell                                                                                                                            |
| Share Registry:          | Computershare Investor Services Pty Ltd<br>452 Johnston Street<br>Abbotsford VIC 3067<br>Phone: (03) 9415 5000                             |
| Balance Date:            | 30 June                                                                                                                                    |

|                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CHESS:                     | Participating. The Company will also operate an issuer sponsored sub-register.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Place of Incorporation:    | Victoria, Australia                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Dividend Policy:           | See page 14 of the Company's replacement prospectus dated 1 December 2016.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Activities:                | Development of 'telemedicine' mobile applications.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ASX Restricted Securities: | <p>27,690,173 fully paid ordinary shares escrowed for a period of 24 months from the date of official quotation.</p> <p>1,875,000 fully paid ordinary shares escrowed for 12 months from the date of issue, being until 30 June 2017.</p> <p>1,250,000 fully paid ordinary shares escrowed for 12 months from the date of issue, being until 19 October 2017.</p> <p>500,000 fully paid ordinary shares escrowed for 12 months from the date of issue, being until 8 November 2017.</p> <p>4,800,000 options exercisable at 30 cents expiring 25 October 2019 escrowed for a period of 24 months from the date of official quotation.</p> <p>1,000,000 options exercisable at 30 cents expiring 3 January 2020 escrowed for a period of 24 months from the date of official quotation.</p> <p>1,750,000 options exercisable at 30 cents expiring 25 October 2019 escrowed for 12 months from the date of issue, being until 25 October 2017.</p> |
| Securities not quoted:     | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

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#### [What do I need to do and by when?](#)

For further details, please refer to the Company's replacement prospectus dated 1 December 2016.

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#### [Need more information?](#)

For further details, please refer to the Company's replacement prospectus dated 1 December 2016.

#### Issued by

John Johansson

#### Contact Details

(03) 9617 8770

#### Disclaimer