18 June 2020

ASX Announcement
Private Placement Successfully Completed to raise $300,000

- Lifespot Health Limited has successfully completed a placement to sophisticated and professional investors.
- The placement was well supported by existing and new investors, with the Company receiving binding commitments to raise $300,000 (before costs) through the issue of 9,090,909 shares at A$0.033 per share.

Lifespot Health Limited (ASX: LSH) ("the Company") is pleased to announce that it has received binding commitments to raise A$300,000 (before costs) through the issue of 9,090,909 ordinary shares A$0.033 (3.3 cents) per share. Funds raised will principally be used to fund the establishment and consolidation of BodyTel software and Quality Management System assets in Australia, the development of FeverTel Organisation platform for large organisations and the next stage of initial preparation of Medihale safety and tolerability studies in Melbourne.

The Company intends to issue the new placement shares without prior shareholder approval, under its 15% placement capacity pursuant to ASX Listing Rule 7.1. The allotment of the new placement shares is anticipated to occur on or around 23 June 2020.

Sanlam Private Wealth acted as lead manager to the placement and will be paid a fee equal to 6% of funds raised.

Authorised by the Board of Directors.

Justyn Stedwell
Company Secretary
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