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21st April 2010

(ASX/Media Announcement)
(ASX:DGI)

SUPPLIMENTARY INFORMATION - ACQUISITION OF AUSTRALIA LIVE TV PTY LTD

On the 19th April 2010 Digislide Holdings Limited ("Digislide") released to the market an announcement advising the acquisition of Australia LIVE TV Pty Ltd via a cash and scrip issue amounting to $8.0M.

The basis of the issue of shares comprised three components. The first, the issue of 7,478,632 shares upon the execution of the Agreement, and the second and third components involving the issue of 11,217,949 shares based upon the achievement of agreed EBIT for FY2011 and FY2012. In the event that ALTV fails to achieve the agreed EBIT figure for either FY2011 or FY2012 then a pro-rated adjustment to the number of shares issued will be made. Should ALTV fail to achieve agreed EBIT for FY2011 they will have the opportunity to recoup the shortfall in the number of shares issued through exceeding the agreed EBIT figure for FY2012. There will be no extra shares issues if ALTV exceeds the agreed EBIT figures for FY2011 and FY2012.

The agreed EBIT figures for those two years are $3.176M and $8.125M respectively.

This announcement should be read in conjunction with that released to the market on 19th April 2010.

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End of announcement