

DGI Holdings Ltd
Capital Structure as at 12 December 2012

Number	Class
324,395,540	Fully paid ordinary shares (ASX code: DGI)
175,000	Options exercisable at \$2.00 and expiring 24/8/14.
456,500	Options exercisable at \$0.32044 and expiring 9/12/15.
53,183	Options exercisable at \$0.3537 and expiring 11/3/14.
57,693	Options exercisable at \$0.27018 and expiring 18/3/14.
89,318	Options exercisable at \$0.0927 and expiring 8/7/14.
60,000,000	Options exercisable at \$0.01 and expiring 31/12/15.