

Form **603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme **DGI HOLDINGS LIMITED**

ACN/ARSN 105 012 066

**1. Details of substantial holder<sup>(1)</sup>**

Name	ACN / ABN
K.R. DON PTY LTD	94 156 357 792

The holder became a substantial holder on 10 December 2012**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate<sup>(2)</sup> had a relevant interest<sup>(3)</sup> in on the date the substantial holder became a substantial holder are as follows:

Class of securities <sup>(4)</sup>	Number of securities	Persons' votes <sup>(5)</sup>	Voting power <sup>(6)</sup>
ORDINARY	23,763,803	23,763,803	7.33%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest <sup>(7)</sup>	Class and number of securities
K.R. Don Pty Ltd	Registered Holder	Ordinary 23,763,803

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(8)</sup>	Class and number of securities
K.R. Don Pty Ltd	K.R. Don Pty Ltd	K.R. Don Pty Ltd	Ordinary 23,763,803

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration <sup>(9)</sup>		Class and number of securities
		Cash	Non-cash	
K.R. Don Pty Ltd	10 December 2012	\$158,764		Ordinary 23,763,803

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows: <b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>


**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
K.R.Don Pty Ltd	PO Box 610, Nedlands WA 6909

**Signature**

sign here



date 20 December 2012

print name

Geoffrey Donohue

capacity

Director