
ASX Announcement

21 July 2014

Australian Securities Exchange Limited

Via e-lodgement – ASX Code ICT

CLOSURE OF NON-RENOUCEABLE RIGHTS ISSUE

iCollege Limited is pleased to announce the closure of its non-renounceable rights issue. The results of the issue are summarised as follows:

	Number	\$
Options available under the issue	18,673,616	186,736.16
Options subscribed for under the issue	12,595,241	125,952.41
Shortfall options	6,078,375	60,783.75

The number of shortfall options has been notified to the Underwriter who will proceed to lodge application for all of the shortfall options under the terms of their underwriting commitment.

The Company is delighted to have received strong support from our existing shareholders.

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