

Announcement Summary

Entity name

NEXUS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 03, 2023

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NXM	ORDINARY FULLY PAID	60,606,820	03/10/2023
NXMO	OPTION EXPIRING 26-MAR-2025 DEFERRED	30,303,436	03/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEXUS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96122074006

1.3 ASX issuer code

NXM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/10/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

04-Sep-2023 09:31

Announcement TitleNew - Proposed issue of securities -
NXM**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

3,000,000 NMX and 1,500,000 NXMO to be issued under Shortfall Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NXM : ORDINARY FULLY PAID

Issue date

3/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

60,606,820

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description**Issue date**

3/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	50,390	0.17 %
1,001 - 5,000	490,182	1.62 %
5,001 - 10,000	720,097	2.38 %
10,001 - 100,000	6,282,172	20.73 %
100,001 and over	22,760,595	75.11 %



Issue details

Number of +securities to be quoted

30,303,436

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Application for quotation of additional 2,920,341 options to Lead Manager in separate appendix 2A

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NXM : ORDINARY FULLY PAID	386,060,129
NXMO : OPTION EXPIRING 26-MAR-2025 DEFERRED	30,303,436

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NXMAB : OPTION EXPIRING 09-NOV-2024 EX \$0.68	500,000
NXMAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000
NXMAA : OPTION EXPIRING 28-SEP-2024 EX \$0.50	1,000,000