

## Fax

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30 August 2012

### **Strictly Private & Confidential**

**to** NEXTDC Limited  
Level 4, 88 Creek Street,  
Brisbane, QLD, 4000,  
Australia

+61 7 3177 4789

**subject** Disclosure Of Substantial Shareholding

Dear Sirs

Please find attached a notification of substantial shareholding in NEXTDC Limited (Stock code: NXT) for trade date 28 August 2012. Please contact Trish Lee at +852 3712 4387 should you have any queries in relation to this matter.

Yours sincerely,

UBS AG



Trish Lee  
Legal & Compliance



So Young Kim  
Legal & Compliance

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# Form 603

Corporations Law  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme **NEXTDC LIMITED**

ACN/ARSN **143 582 521**

### 1. Details of substantial holder (1)

Name: **UBS AG and its related bodies corporate**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **28 August 2012**

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	10,322,448	10,322,448	6.18%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
UBS Global Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	7,530,095 Ordinary
UBS Securities Australia Ltd	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	50,135 Ordinary
UBS AG, Australia Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	2,742,218 Ordinary

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
UBS Global Asset Management (Australia) Ltd	Various custodians	UBS Global Asset Management (Australia) Ltd	7,530,095 Ordinary
UBS Securities Australia Ltd	Warbont Nominees Pty Ltd	UBS Securities Australia Ltd	50,135 Ordinary
UBS AG, Australia Branch	UBS Nominees Pty Ltd	UBS AG, Australia Branch	2,742,218 Ordinary

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Appendix B.				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS Global Asset Management (Australia) Ltd	Related body corporate
UBS Securities Australia Ltd	Related body corporate
Warbont Nominees Pty Ltd	Related body corporate
UBS Nominees Pty Ltd	Related body corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

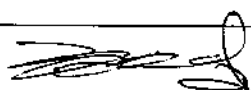
Name	Addresses
Details of all UBS offices can be found through the following link: <a href="http://apps.ubs.com/locationfinder">http://apps.ubs.com/locationfinder</a>	

## SIGNATURE

Print Name: So Young Kim

Capacity: Authorised signatory

Sign Here:



Date: 30 August 2012

Print Name: Trish Lee

Capacity: Authorised signatory

Sign Here:



Date: 30 August 2012

Contact details for this notice:

Trish Lee  
Legal & Compliance  
(T) +852 3712 4387  
(F) +852 2971 7895

<b>Holder of relevant interest</b>	<b>UBS Securities Australia Ltd</b>	<b>UBS AG, Australia Branch</b>
<b>Type of agreement</b>	Securities Lending Agreement	Prime Brokerage Agreement
<b>Parties to agreement</b>	(i) UBS AG, Australia Branch ("UBS AG")/ UBS Securities Australia Limited  (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG")  (ii) Client (Please refer to Appendix A-1.)
<b>Transfer date</b>	Please refer to Appendix A-1.	Please refer to Appendix A-1.
<b>Holder of voting rights</b>	UBS AG/ UBS Securities Australia Limited	UBS AG
<b>Are there any restrictions on voting rights?</b>	Please refer to the details below.	Please refer to the details below.
<b>If yes, detail</b>	Since all right and title in the securities passes to the transferee (i.e. UBS AG/ UBS Securities Australia Limited), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client).	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client).
<b>Scheduled return date (if any)</b>	None, subject to the terms of the relevant loan.	None, subject to the terms of the relevant loan.
<b>Does the borrower have the right to return early?</b>	Yes.	Yes.
<b>If yes, detail</b>	The borrower (i.e. UBS AG/ UBS Securities Australia Limited) has the right to return at its discretion.	The borrower (i.e. UBS AG) has the right to return at its discretion.
<b>Does the lender have the right to recall early?</b>	Yes.	Yes.
<b>If yes, detail</b>	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
<b>Will the securities be returned on settlement?</b>	Yes.	Yes.
<b>If yes, detail any exceptions</b>	None.	None.

**Securities Lending Agreement - UBS AG, Australia Branch/ UBS Securities Australia Limited**

<b>Parties to agreement</b>	<b>Transfer date</b>
JPMorgan Chase Bank, N.A. as an agent acting on behalf of its clients	(i) 21 August 2012
	(ii) 23 August 2012

**Prime Brokerage Agreement - UBS AG, Australia Branch**

<b>Parties to agreement</b>	<b>Transfer date</b>
Australian Leaders Fund Limited	(i) 27 August 2012
	(ii) 28 August 2012

## NXT - Appendix B

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
30-Apr-12	UBS Securities Australia Ltd	Stock returned	N/A	(300,000)	Ordinary
01-May-12	UBS Global Asset Management Ltd	Buy	18,961	9,646	Ordinary
01-May-12	UBS Securities Australia Ltd	Stock returned	N/A	(300,000)	Ordinary
01-May-12	UBS Securities Australia Ltd	Buy	22,885	11,500	Ordinary
02-May-12	UBS Securities Australia Ltd	Stock returned	N/A	(200,000)	Ordinary
04-May-12	UBS Global Asset Management Ltd	Transfer Out	N/A	(149,557)	Ordinary
07-May-12	UBS AG, London Branch	Sell	2,390	(1,222)	Ordinary
08-May-12	UBS Securities Australia Ltd	Sell	8,277	(4,200)	Ordinary
10-May-12	UBS AG, London Branch	Buy	217	112	Ordinary
10-May-12	UBS Securities Australia Ltd	Buy	48,563	25,000	Ordinary
14-May-12	UBS AG, London Branch	Sell	1,743	(920)	Ordinary
15-May-12	UBS Global Asset Management Ltd	Transfer Out	N/A	(591,372)	Ordinary
16-May-12	UBS Securities Australia Ltd	Stock returned	N/A	(50,000)	Ordinary
04-Jun-12	UBS Securities Australia Ltd	Sell	44,245	(25,000)	Ordinary
04-Jun-12	UBS AG, London Branch	Buy	1,303	735	Ordinary
05-Jun-12	UBS Securities Australia Ltd	Sell	12,120	(6,862)	Ordinary
13-Jun-12	UBS AG, London Branch	Sell	12	(7)	Ordinary
14-Jun-12	UBS AG, London Branch	Sell	593	(335)	Ordinary
15-Jun-12	UBS Securities Australia Ltd	Sell	8,127	(4,583)	Ordinary
19-Jun-12	UBS AG, London Branch	Buy	6,668	3,700	Ordinary
20-Jun-12	UBS AG, London Branch	Buy	7,355	4,084	Ordinary
27-Jun-12	UBS Securities Australia Ltd	Sell	59,086	(34,024)	Ordinary
27-Jun-12	UBS Global Asset Management Ltd	Buy	9,178	5,261	Ordinary
28-Jun-12	UBS AG, London Branch	Buy	512	297	Ordinary
29-Jun-12	UBS AG, London Branch	Buy	280	162	Ordinary
02-Jul-12	UBS Securities Australia Ltd	Sell	2,300	(1,250)	Ordinary
03-Jul-12	UBS Securities Australia Ltd	Sell	928	(496)	Ordinary
04-Jul-12	UBS Securities Australia Ltd	Buy	972	496	Ordinary
05-Jul-12	UBS AG, London Branch	Sell	883	(459)	Ordinary
06-Jul-12	UBS AG, London Branch	Sell	815	(422)	Ordinary
10-Jul-12	UBS Securities Australia Ltd	Buy	47,250	25,000	Ordinary
10-Jul-12	UBS Securities Australia Ltd	Sell	27,900	(15,000)	Ordinary
11-Jul-12	UBS Securities Australia Ltd	Buy	23,295	12,482	Ordinary
11-Jul-12	UBS Securities Australia Ltd	Sell	6,217	(3,300)	Ordinary
12-Jul-12	UBS Securities Australia Ltd	Buy	4,797	2,518	Ordinary
12-Jul-12	UBS Securities Australia Ltd	Sell	16,156	(8,673)	Ordinary
12-Jul-12	UBS AG, London Branch	Sell	37	(20)	Ordinary
16-Jul-12	UBS Securities Australia Ltd	Stock returned	N/A	(50,000)	Ordinary
23-Jul-12	UBS Securities Australia Ltd	Sell	3,746	(1,801)	Ordinary
23-Jul-12	UBS AG, London Branch	Sell	220	(109)	Ordinary
24-Jul-12	UBS Securities Australia Ltd	Buy	3,593	1,801	Ordinary
24-Jul-12	UBS Securities Australia Ltd	Sell	1,490	(734)	Ordinary
24-Jul-12	UBS AG, London Branch	Sell	2,090	(1,039)	Ordinary
25-Jul-12	UBS Securities Australia Ltd	Buy	1,475	734	Ordinary
25-Jul-12	UBS Securities Australia Ltd	Sell	1,541	(784)	Ordinary
25-Jul-12	UBS AG, London Branch	Sell	635	(322)	Ordinary
26-Jul-12	UBS Securities Australia Ltd	Sell	804	(400)	Ordinary
31-Jul-12	UBS AG, London Branch	Buy	563	278	Ordinary
01-Aug-12	UBS AG, London Branch	Buy	1,740	869	Ordinary
02-Aug-12	UBS Securities Australia Ltd	Sell	50,000	(25,000)	Ordinary
02-Aug-12	UBS AG, London Branch	Buy	1,896	941	Ordinary
03-Aug-12	UBS Securities Australia Ltd	Buy	4,138	2,094	Ordinary
03-Aug-12	UBS AG, London Branch	Buy	239	121	Ordinary
14-Aug-12	UBS AG, London Branch	Sell	347	(175)	Ordinary
15-Aug-12	UBS Securities Australia Ltd	Stock returned	N/A	(50,000)	Ordinary
17-Aug-12	UBS Securities Australia Ltd	Buy	23,767	11,667	Ordinary

20-Aug-12	UBS Securities Australia Ltd	Buy	6,150	3,000	Ordinary
22-Aug-12	UBS Securities Australia Ltd	Buy	10,300	5,000	Ordinary
23-Aug-12	UBS Securities Australia Ltd	Sell	70,303	(34,632)	Ordinary
23-Aug-12	UBS AG, London Branch	Sell	249	(122)	Ordinary
24-Aug-12	UBS AG, London Branch	Sell	424	(209)	Ordinary
27-Aug-12	UBS AG, London Branch	Sell	1,236	(617)	Ordinary
28-Aug-12	UBS AG, Australia Branch	Stock received	N/A	1,372,218	Ordinary
28-Aug-12	UBS Securities Australia Ltd	Sell	22,965	(11,667)	Ordinary
28-Aug-12	UBS Securities Australia Ltd	Buy	9,800	5,000	Ordinary
28-Aug-12	UBS Securities Australia Ltd	Buy	9,575	5,000	Ordinary
28-Aug-12	UBS Securities Australia Ltd	Sell	9,763	(5,000)	Ordinary
28-Aug-12	UBS AG, London Branch	Sell	813	(411)	Ordinary
28-Aug-12	UBS AG, Australia Branch	Stock received	N/A	1,370,000	Ordinary