



ASX/Media Release

3 December 2012

NEXTDC Ltd (ASX:NXT) Letter to shareholders re APDC REIT

NEXTDC's letter to its shareholders is attached.

ENDS

For more information:

Craig Scroggie
Chief Executive Officer

Paul Jobbins
Chief Financial Officer

T: +61 7 3177 4777
E: media@nextdc.com

About NEXTDC

NEXTDC was established in May 2010 by one of Australia's most successful information technology and internet entrepreneurs, Mr Bevan Slattery, to build and operate premium data centres in Australia and New Zealand.

NEXTDC is the only ASX-listed independent data centre operator with strategic footprint in all major growth markets in Australia, namely Brisbane, Melbourne, Canberra, Perth and Sydney.

NEXTDC offers a range of highly flexible, scalable, resilient and secure colocation services to corporate, government and wholesale customers.

NEXTDC's purpose-built facilities have been designed to address the market's growing appetite for energy-efficient, independent data centres in which organisations can host their critical IT infrastructure, and also to address the emergence and growth of cloud (internet-based) computing.

As a cloud enabler, NEXTDC's enterprise-class data centre facilities address the challenges of security, connectivity and neutrality that have hindered the wider acceptance of cloud computing.

Further information is available at www.nextdc.com or www.nextdc.com/blog



3 December 2012

Dear Shareholder

ASIA PACIFIC DATA CENTRE TRUST (APDC)

NEXTDC announced in July 2012 that it intended to launch Australia's first listed data centre specific property fund or real estate infrastructure trust (REIT). NEXTDC has now established the Asia Pacific Data Centre (APDC) REIT.

NEXTDC is pleased to announce that the APDC offer document¹ in relation to the offer of partly paid stapled securities in APDC has been lodged with ASIC.

The APDC offer is subject to NEXTDC shareholders approving the transaction at the general meeting scheduled for 20 December 2012. The notice of that meeting and explanatory material was despatched to shareholders on 19 November 2012.

The purpose of this letter is to inform NEXTDC shareholders that its founder, Deputy Chairman and non-executive director, Bevan Slattery, may be participating in the offer by applying for up to 22 million partly paid stapled securities under the APDC offer document, representing approximately 19% of the total securities of APDC. As disclosed in the offer document, the underwriters to the APDC offer will pay Mr Slattery a fee of 3% of the amount subscribed by him from their underwriting fees. NEXTDC is paying the underwriting fees and other costs for the APDC offer.

If you are considering making an investment in APDC, you should obtain a copy of the offer document and read it in full. If you are in any doubt as to whether APDC is a suitable investment for your personal circumstances, you should seek advice from your accountant, financial adviser, stockbroker or lawyer. Applications for partly paid stapled securities in APDC must be made using the form attached to or accompanying the offer document.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "C. Scroggie", written over a horizontal line.

Craig Scroggie

CEO

¹ The APDC offer document comprises a combined product disclosure statement issued by Asia Pacific Data Centres Limited as responsible entity of the Asia Pacific Data Centre Trust and prospectus issued by Asia Pacific Data Centre Holdings Limited.