



ASX Release

24 November 2015

Successful completion of Placement and Institutional Entitlement Offer

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") is pleased to announce the successful completion of the \$50 million placement and \$40 million institutional component of the 1 for 6.23 accelerated pro rata non-renounceable entitlement offer ("**Institutional Entitlement Offer**").

Highlights

- Placement raised \$50 million at \$2.55 per share, which was equivalent to the last closing price on Friday, 20 November 2015 (last traded day) and 13.3% premium to the Offer Price of \$2.25 per new share under the Entitlement Offer.
- Institutional Entitlement Offer raised approximately \$40 million with strong support from both existing shareholders and new investors
- Retail Entitlement Offer will open at 9.00am on Friday, 27 November 2015 to raise approximately \$30 million

Institutional Entitlement Offer

The Institutional Entitlement Offer was well received by existing institutional investors, with a take-up rate of approximately 93%. The Institutional Entitlement Offer bookbuild shortfall also closed well oversubscribed with broad based support from existing institutional investors.

Craig Scroggie, Chief Executive Officer of NEXTDC said, "*We thank our existing investors for their continued support and welcome some new long term investors onto the register..*"

New shares subscribed for under the Institutional Entitlement Offer ("**New Shares**") are expected to be settled on Friday, 4 December 2015, with allotment and normal trading of New Shares expected to commence on Monday, 7 December 2015.

NEXTDC expects today, that its trading halt will be lifted and for its shares to recommence trading on an ex-entitlement basis.

Retail Entitlement Offer

The retail component of the Entitlement Offer ("**Retail Entitlement Offer**") is expected to raise approximately \$30 million and will open on Friday, 27 November 2015 and close at 5.00pm (Sydney time) on Friday, 11 December 2015.

Eligible Retail Shareholders will be able to subscribe for 1 new share for every 6.23 existing NEXTDC shares held at 7.00pm (Sydney time) on Thursday, 26 November 2015 ("**Record Date**") and may also apply for additional New



Shares in excess of their entitlement, at the same offer price and offer ratio as the Institutional Entitlement Offer, being \$2.25 per New Share. NEXTDC retains the flexibility to scale back applications for additional New Shares at its discretion.

In deciding whether or not to participate in the Retail Entitlement Offer, Eligible Retail Shareholders should carefully read the retail offer booklet ("**Information Booklet**"), which is to be lodged with the ASX today, and then dispatched to Eligible Retail Shareholders on or around Monday, 30 November 2015. The Information Booklet and accompanying personalised Entitlement and Acceptance Form will contain instructions on how to apply.

Key dates in relation to the Retail Entitlement Offer are detailed at the end of this announcement.

Shareholder enquiries

Retail shareholders who have questions in relation to the Retail Entitlement Offer should call the NEXTDC Offer Information Line on 1300 366 176 (within Australia) or +61 1300 366 176 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Further information in relation to the Entitlement Offer described in this announcement can be found in the Capital Raising presentation lodged with the ASX on Monday, 23 November 2015.

Key Entitlement Offer dates

Event	Date
Trading halt and announcement	Monday, 23 November 2015
Institutional Entitlement Offer bookbuild	Monday, 23 November 2015
Trading halt lifted – shares recommence trading on an “ex-entitlement” basis	Tuesday, 24 November 2015
Record date for determining entitlement to subscribe for New Shares	Thursday, 26 November 2015
Retail Entitlement Offer opens	Friday, 27 November 2015
Retail Offer Booklet dispatched	Monday, 30 November 2015
Settlement of Institutional Entitlement Offer	Friday, 4 December 2015
Allotment and normal trading of New Shares under the Institutional Entitlement Offer	Monday, 7 December 2015
Retail Entitlement Offer closes	Friday, 11 December 2015
Allotment of New Shares under the Retail Entitlement Offer	Monday, 21 December 2015



Dispatch of holding statements and normal trading of New
Shares issued under the Retail Entitlement Offer

Tuesday, 22 December 2015

The above timetable is indicative only. NEXTDC and the Sole Lead Manager reserve the right to amend any or all of these dates at their absolute discretion, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and any other applicable laws. The quotation of New Shares is subject to confirmation from the ASX. All references to time in this announcement are to Sydney time.

IMPORTANT INFORMATION

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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This release may not be distributed or released in the United States. This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of new NEXTDC shares in any jurisdiction outside Australia. In particular, the new shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, to persons in the United States or persons who are acting for the account or benefit of persons in the United States, unless they have been registered under the Securities Act (which NEXTDC has no obligation to do or procure), or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

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About NEXTDC

NEXTDC is an ASX300-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a national network of UTI Tier III-certified facilities, NEXTDC provides enterprise-class colocation services across the country, facilitating hybrid cloud deployments by offering direct connections to their partner community: Australia's largest independent network of carriers, cloud and IT service providers.

NEXTDC's subsidiaries include AXON Systems, which offers AXONVX, a virtual exchange delivering secure, elastic connections via a dynamic, high-speed switching fabric; and ONEDC Software, developer of the ONEDC® cloud-platform for data centre infrastructure management.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com