

ASX Release

8 April 2020

Institutional Placement Notice Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by NEXTDC Limited (ASX:NXT) (**NEXTDC**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Today NEXTDC has issued 86,114,523 fully paid ordinary shares in NEXTDC to institutional investors (**New Shares**) at an issue price of A\$7.80 per New Share.

NEXTDC confirms that:

- 1 The New Shares were issued without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, NEXTDC has complied with:
 - the provisions of Chapter 2M of the Act as they apply to NEXTDC; and
 - section 674 of the Act.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This announcement is authorised by the Board of NEXTDC.

ENDS

For more information:

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NEXTDC Investor Centre: www.nextdc.com/our-company/investor-centre