



Announcement Summary

Entity name

NARRYER METALS LIMITED

Date of this announcement

Friday September 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description        | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | OPTION EXPIRING 22-SEP-2026 | 2,500,000                                            | 22/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

NARRYER METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

651575898

**1.3 ASX issuer code**

NYM

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

22/9/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Unlisted Options previously announced in an Appendix 3B

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 22-SEP-2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02711421-6A1168171?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02711421-6A1168171?access_token=83ff96335c2d45a094df02a206a39ff4)

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

22/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

NYM : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Previously announced in an Appendix 3B,

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687159-6A1158590?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02687159-6A1158590?access_token=83ff96335c2d45a094df02a206a39ff4)

---

#### Issue details

##### Number of +securities

2,500,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Unlisted Options are being issued as consideration under Acquisition Agreement, refer to ASX announcement on 17 July 2023 "Narryer Acquires Canadian Lithium Portfolio"

##### Purpose of the issue

To pay for the acquisition of an asset

##### Additional Details

##### Name of company or asset being acquired

KAV Resources Pty Ltd

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NYM : ORDINARY FULLY PAID          | 41,575,001                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                             | Total number of +securities on issue |
|----------------------------------------------------------------|--------------------------------------|
| NYMAD : OPTION EXPIRING 02-SEP-2025 RESTRICTED                 | 3,500,000                            |
| NYMAE : OPTION EXPIRING 08-APR-2027 RESTRICTED                 | 6,000,000                            |
| NYMAF : PERFORMANCE RIGHTS RESTRICTED                          | 4,710,000                            |
| NYMAC : ORDINARY FULLY PAID RESTRICTED                         | 17,062,501                           |
| NYMAG : PERFORMANCE RIGHTS                                     | 300,000                              |
| New class - code to be confirmed : OPTION EXPIRING 22-SEP-2026 | 2,500,000                            |



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/9/2023