



Announcement Summary

Entity name

NYRADA INC.

Date of this announcement

Friday August 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22-AUG-2027 EX \$0.45	7,300,000	22/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NYRADA INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2025 09:05	New - Proposed issue of securities - NYR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

NYR: 1,000,000 CDIs



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
22/8/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
Expiry date date is 2 years from the allotment date.

Issue details

Number of +securities	
7,300,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00010000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22-AUG-2027 EX \$0.45

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Standard terms and conditions of an option of this type.

Refer ASX Release dated 4 August 2025

<https://stocknessmonster.com/announcements/nyr.asx-2A1611443/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.45000000

Expiry date

22/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Any other information the entity wishes to provide about the +securities the subject of this notification

1 NYR CDI for each option exercised.

Issue details

Number of +securities

7,300,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	237,805,370

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYRAK : OPTION EXPIRING 31-DEC-2027 EX \$0.20	2,500,000
NYRAP : OPTION EXPIRING 11-JUN-2032 EX \$0.19	1,781,250
NYRAO : OPTION EXPIRING 11-JUN-2031 EX \$0.19	1,781,250
NYRAQ : OPTION EXPIRING 30-JUN-2033 EX \$0.19	2,137,500
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,700,000
NYRAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.135	4,416,667
New class - code to be confirmed : OPTION EXPIRING 22-AUG-2027 EX \$0.45	7,300,000