



ASX

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular****Date:** 21 June 2007**Key topics**

1. Uranoz Limited
2. ASX code: URO
3. Quotation will commence on Friday, 22 June 2007 at 11.30am AEST

**Reading List**

Corporate Advisory  
 DTR Operators  
 Office Managers  
 Operations Managers (back office)  
 Technical Users  
 ACH Participants  
 Market Participants

**Contact**

Eve Roberts

**Telephone**

(02) 9227 0892

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## URANOZ LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Uranoz Limited (the "Company") was admitted to the Official List of ASX Limited ("ASX") on Thursday, 21 June 2007.

Official quotation of the Company's fully paid ordinary shares is expected to commence on Friday, 22 June 2007 at 11.30am AEST.

<b>Quoted Securities:</b>	60,000,000 fully paid ordinary shares
<b>Issue Price:</b>	\$0.20 per fully paid ordinary share
<b>ASX Code:</b>	URO
<b>Time &amp; Date:</b>	11.30am AEST, Friday, 22 June 2007
<b>ITS Abbreviation:</b>	URANOZ
<b>ISIN:</b>	AU000000URO6
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	1010 Energy
<b>Registered Office:</b>	Level 1, 161 Sussex Street SYDNEY NSW 2000
<b>Place of Incorporation:</b>	New South Wales
<b>Company Secretary:</b>	Guy Robertson
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Level 3, 60 Carrington Street SYDNEY NSW 2000
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. The Group will also operate an issuer sponsored sub-register.
<b>Joint Lead Managers:</b>	Tricom Equities Limited Level 27, Governor Phillip Tower 1 Farrer Place SYDNEY NSW 2000  Taylor Collison Limited Level 2, 55 Hunter Street SYDNEY NSW 2000
<b>ASX restricted securities:</b>	See below.

<u>Activities:</u>	Uranium exploration.
<u>Dividend Policy:</u>	N/A
<u>Securities not quoted:</u>	30,000,000 ordinary shares fully paid, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.  6,500,000 options exercisable at \$0.20 each on or before 30 June 2011, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

For further information please refer to the Company's prospectus dated 2 May 2007.