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30 January 2015

ASX Market Announcements
ASX Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Attention Ms Lisa Banh

Request for Trading Halt

Raya Group Limited (Raya) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its securities.

In accordance with Listing Rule 17.1 Raya advises:

1. The trading halt is requested pending the release of announcement in relation to developments with our North American assets.
2. The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Monday 2nd February.
3. The Company is not aware of any reason why trading in its securities should not be temporarily halted.

Yours sincerely

Julie Edwards
Company Secretary