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Scheme of Arrangement Effective

25 July 2008 – Uranium King Limited ACN 119 187 816 (**UKL**) is pleased to announce that further to the announcement on Thursday, 24 July 2008, UKL has today lodged with the Australian Securities and Investments Commission (**ASIC**) a copy of the Court order of the Perth Registry of the Federal Court approving the Scheme of Arrangement between UKL and its shareholders relating to the merger of UKL and Monaro Mining NL ACN 073 155 781 (**MRO**).

The scheme of arrangement is now legally effective and the scheme will be implemented on 12 August 2008 (please see ASX announcement dated 24 July 2008 for a detailed implementation timetable). Trading in UKL shares will remain suspended and in due course UKL will seek removal from the official list of ASX.

Yours Sincerely

Jim Malone
Director
Uranium King Limited