



8th October 2012

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A (5)(e) Corporations Act

On 5th October 2012, Australian-American Mining Corporation Limited ABN 99 073 155 781 ("the Company") issued 10,613,861 fully paid ordinary shares in accordance with a placement.

Accordingly the Company gives notice under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Australian-American Mining Corporation Limited ABN 99 073 155 781

A handwritten signature in black ink, appearing to read "Jim Malone", with a long horizontal flourish extending to the right.

Jim Malone
Company Secretary/Executive Director