

NOTICE TO SHAREHOLDERS

**AUSROC METALS LTD (IN LIQUIDATION)
(ADMINISTRATORS APPOINTED)
ACN 073 155 781
("the Company")**

At a meeting of the creditors held on 9 February 2017, creditors resolved to authorise the Official Liquidators to appoint themselves as Voluntary Administrators of the Company for the purpose of facilitating a recapitalisation proposal for the Company through the process of voluntary administration and Deed of Company Arrangement under Part 5.3A of the Corporations Act 2001.

Christopher Michael Williamson and David Ashley Norman Hurt appointed themselves as Voluntary Administrators of the Company on 10 February 2017.

Both the liquidation and administration of the Company will run concurrently.

A further update will be provided to shareholders in due course.

DATED this 14th day of February 2017



**D Hurt
Administrator**

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