

## Initial Director's Interest Notice

Introduced 30/9/2001.

|                                              |
|----------------------------------------------|
| <b>Name of entity: Ausroc Metals Limited</b> |
| <b>ABN 99 073 155 781</b>                    |

|                            |                          |
|----------------------------|--------------------------|
| <b>Name of Director</b>    | Mr Donald Maxwell Triggs |
| <b>Date of appointment</b> | 4/12/2017                |

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                         |
|-----------------------------------------|
| <b>Number &amp; class of securities</b> |
| Nil                                     |
|                                         |

11/3/2002

## Appendix 3X

### Initial Director's Interest Notice

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| Name of holder & nature of interest                                              | Number & class of Securities |
|----------------------------------------------------------------------------------|------------------------------|
| Note: Provide details of the circumstances giving rise to the relevant interest. | N/A                          |

#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                       |                                                                                                                                                                                                                                                                                                                                                   |
|-------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Detail of contract                                    | <ol style="list-style-type: none"><li>1. Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd</li><li>2. Incentive under Employment Agreement dated 5 December 2017 between Ausroc Metals Limited and Mr Triggs</li></ol>                                                     |
| Nature of interest                                    | <ol style="list-style-type: none"><li>1. Shares are to be issued in consideration for the acquisition of Woomera Exploration Ltd</li><li>2. By virtue of the Employment Agreement, Mr Triggs has an interest in unlisted options</li></ol>                                                                                                        |
| Name of registered holder (if issued securities)      | <ol style="list-style-type: none"><li>1. Judith Rose Triggs and Donald Triggs ATF D&amp;J Triggs Superannuation Fund</li><li>2. Donald Maxwell Triggs</li></ol>                                                                                                                                                                                   |
| No. and class of securities to which interest relates | <ol style="list-style-type: none"><li>1. 8,240,401 ordinary shares</li><li>2. (i) 1,000,000 unlisted options exercisable at \$0.20 each on or before the date which is 12 months from the date of issue<br/>(ii) 2,000,000 unlisted options exercisable at \$0.20 each on or before the date which is 36 months from the date of issue.</li></ol> |

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+ See chapter 19 for defined terms.

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|                                              |
|----------------------------------------------|
| <b>Name of entity: Ausroc Metals Limited</b> |
| <b>ABN 99 073 155 781</b>                    |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | Mr David John Lindh |
| <b>Date of appointment</b> | 4/12/2017           |

**Part 1 - Director's relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                         |
|-----------------------------------------|
| <b>Number &amp; class of securities</b> |
| Nil                                     |
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+ See chapter 19 for defined terms.

**Appendix 3X**  
**Initial Director's Interest Notice**

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b>                                   | <b>Number &amp; class of Securities</b> |
|----------------------------------------------------------------------------------|-----------------------------------------|
| Note: Provide details of the circumstances giving rise to the relevant interest. | N/A                                     |

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                              |                                                                                                                          |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|
| <b>Detail of contract</b>                                    | Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd |
| <b>Nature of interest</b>                                    | Shares are to be issued as consideration for the acquisition of Woomera Exploration Ltd                                  |
| <b>Name of registered holder (if issued securities)</b>      | Davan Nominees Pty Ltd (ACN 007 772 670)                                                                                 |
| <b>No. and class of securities to which interest relates</b> | 16,847,167                                                                                                               |

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| <b>Name of entity: Ausroc Metals Limited</b> |
| <b>ABN 99 073 155 781</b>                    |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                    |
|----------------------------|--------------------|
| <b>Name of Director</b>    | Mr Gerard Anderson |
| <b>Date of appointment</b> | 4/12/2017          |

**Part 1 - Director's relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                         |
|-----------------------------------------|
| <b>Number &amp; class of securities</b> |
| Nil                                     |
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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <b>Number &amp; class of Securities</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
|                                                                                                                                                   | N/A                                     |

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                              |                                                                                                                                                                                                                                                                                                                                                   |
|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Detail of contract</b>                                    | <ol style="list-style-type: none"><li>1. Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd</li><li>2. Incentive under Employment Agreement dated 5 December 2017 between Ausroc Metals Limited and Gerard Anderson</li></ol>                                               |
| <b>Nature of interest</b>                                    | <ol style="list-style-type: none"><li>1. Shares are to be issued in consideration for the acquisition of Woomera Exploration Ltd</li><li>2. By virtue of the Employment Agreement, Mr Anderson has an interest in the unlisted options</li></ol>                                                                                                  |
| <b>Name of registered holder (if issued securities)</b>      | <ol style="list-style-type: none"><li>1. Gerard Anderson ATF the Gerard Anderson Superannuation Fund</li><li>2. Gerard Anderson</li></ol>                                                                                                                                                                                                         |
| <b>No. and class of securities to which interest relates</b> | <ol style="list-style-type: none"><li>1. 1,334,500 ordinary shares</li><li>2. (i) 2,000,000 unlisted options exercisable at \$0.20 each on or before the date which is 12 months from the date of issue<br/>(ii) 4,000,000 unlisted options exercisable at \$0.20 each on or before the date which is 36 months from the date of issue.</li></ol> |

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|----------------------------------------------|
| <b>Name of entity: Ausroc Metals Limited</b> |
| <b>ABN 99 073 155 781</b>                    |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                         |
|----------------------------|-------------------------|
| <b>Name of Director</b>    | Mr Neville Wayne Martin |
| <b>Date of appointment</b> | 4/12/2017               |

**Part 1 - Director's relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                           |  |
|-----------------------------------------------------------|--|
| <p><b>Number &amp; class of securities</b></p> <p>Nil</p> |  |
|                                                           |  |

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b>                                   | <b>Number &amp; class of Securities</b> |
|----------------------------------------------------------------------------------|-----------------------------------------|
| Note: Provide details of the circumstances giving rise to the relevant interest. | N/A                                     |
|                                                                                  |                                         |

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                              |                                                                                                                          |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|
| <b>Detail of contract</b>                                    | Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd |
| <b>Nature of interest</b>                                    | Shares are to be issued in consideration for the acquisition of Woomera Exploration Ltd                                  |
| <b>Name of registered holder (if issued securities)</b>      | Houmar Nominees Pty Ltd                                                                                                  |
| <b>No. and class of securities to which interest relates</b> | 11,653,338 Ordinary Shares                                                                                               |

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We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Note: In the case of a company, interests which come within paragraph (i) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                           |  |
|-----------------------------------------------------------|--|
| <p><b>Number &amp; class of securities</b></p> <p>Nil</p> |  |
|                                                           |  |

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <b>Number &amp; class of Securities</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
|                                                                                                                                                   | N/A                                     |

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                              |     |
|--------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                    | N/A |
| <b>Nature of interest</b>                                    | N/A |
| <b>Name of registered holder (if issued securities)</b>      | N/A |
| <b>No. and class of securities to which interest relates</b> | N/A |

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