

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme AUSROC METALS LIMITED

ACN/ARSN 073 155 781

1. Details of substantial holder (1)

Name BALLIMORE EXPLORATION PTY LTD

ACN/ARSN (if applicable) 169 715 833

The holder became a substantial holder on 23 February 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	7,729,168	7,729,168	6.85%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ballimore Exploration Pty Ltd	Direct	7,729,168 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ballimore Exploration Pty Ltd	Ballimore Exploration Pty Ltd	Ballimore Exploration Pty Ltd	7,729,168 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Ballimore Exploration Pty Ltd	23 February 2018		Issued in consideration for interest in Woomera Exploration Ltd	7,729,168 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

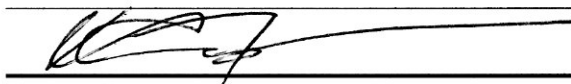
Name	Address
Ballimore Exploration Pty Ltd	PO Box 3013 Rundle Mall SA 5000

Signature

print name Mr Elias Christianos

capacity Director

sign here



date 28/2/2018