Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**AUSROC METALS LIMITED**
ABN	**99 073 155 781**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David John Lindh
Date of last notice	8 December 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Shares held by Davan Nominees Pty. Ltd, of which Mr Lindh is a director and shareholder
Date of change	23 February 2018
No. of securities held prior to change	Nil
Class	Ordinary
Number acquired	15,715,167
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	15,715,167 shares acquired pursuant to the Vendor Offers referred to in the Replacement Prospectus as a consequence of the Company acquiring 100% of the issued capital of Woomera Exploration Ltd under the WEX Acquisition Agreement referred to in the Replacement Prospectus

+ See chapter 19 for defined terms.

No. of securities held after change	15,715,167
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares allotted pursuant to the Vendor Offers

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd
Nature of interest	Shares are to be issued in consideration of the acquisition of Woomera Exploration Ltd
Name of registered holder (if issued securities)	Davan Nominees Pty. Ltd.
Date of change	23 February 2018
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	15,715,167
Interest acquired	15,715,167 ordinary shares in Ausroc Metals Limited following completion under the Share Sale Agreement
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Allotment of 15,715,167 ordinary shares in Ausroc Metals Limited in consideration of the transfer to that company by Davan Nominees Pty Ltd of 15,715,167 shares in Woomera Exploration Ltd
Interest after change	15,715,167 ordinary shares in Ausroc Metals Limited

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity AUSROC METALS LIMITED	
ABN 99 073 155 781	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Donald Maxwell Triggs
Date of last notice	8 December 2017

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The registered holder is Judith Rose Triggs and Donald Triggs as trustees of the D & J Triggs Superannuation Fund. Mr Triggs is within a class of beneficiaries of the D & J Triggs Superannuation Fund
Date of change	23 February 2018
No. of securities held prior to change	Nil
Class	(a) Ordinary shares (b) Unlisted options exercisable at $0.20 each on or before the date which is 12 months from the date of issue (c) Unlisted options exercisable at $0.20 each on or before the date which is 36 months from the date of issue
Number acquired	(a) 8,240,401 ordinary shares (b) 1,000,000 unlisted options (c) 2,000,000 unlisted options
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) 8,240,401 shares acquired pursuant to the Vendor Offers referred to in the Replacement Prospectus as a consequence of the Company acquiring 100% of the issued capital of Woomera Exploration Ltd under the WEX Acquisition Agreement (b) Incentive under Employment Agreement dated 5 December 2017 between Ausroc Metals Ltd and Mr Triggs (**Employment Agreement**) (c) Incentive under Employment Agreement
No. of securities held after change	(a) 8,240,401 ordinary Shares (b) 1,000,000 unlisted options (c) 2,000,000 unlisted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Shares allotted pursuant to the Vendor Offers (b) Options granted under Employment Agreement (c) Options granted under Employment Agreement

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	(a) Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd (b) Incentive under Employment Agreement
Nature of interest	(a) Shares are to be issued in consideration for the acquisition of Woomera Exploration Ltd (b) By virtue of the Employment Agreement, Mr Triggs has an interest in the unlisted options
Name of registered holder (if issued securities)	Donald Triggs as trustee of the D & J Triggs Superannuation Fund
Date of change	23 February 2018
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	(a) 8,240,401 ordinary shares (b) (i) 1,000,000 unlisted options exercisable at $0.20 each on or before the date which is 12 months from the date of issue (ii) 2,000,000 unlisted options exercisable at $0.20 each on or before the date which is 36 months from the date of issue
Interest acquired	(a) 8,240,401 ordinary shares (b) (i) 1,000,000 unlisted options (ii) 2,000,000 unlisted options

+ See chapter 19 for defined terms.

Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	(a) Allotment of 8,240,401 ordinary shares in Ausroc Metals Limited in consideration of the transfer to that company by Donald Triggs as trustee of the D & J Triggs Superannuation Fund of 8,240,401 shares in Woomera Exploration Ltd (b) Incentive under Employment Agreement
Interest after change	(a) 8,240,401 ordinary shares (b) (i) 1,000,000 unlisted options (ii) 2,000,000 unlisted options

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity AUSROC METALS LIMITED
ABN 99 073 155 781

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gerard Anderson
Date of last notice	8 December 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The registered holder is Gerard Anderson as trustee for the Gerard Anderson Superannuation Fund. Mr Anderson is within a class of beneficiaries of the Gerard Anderson Superannuation Fund
Date of change	23 February 2018
No. of securities held prior to change	Nil
Class	(a) Ordinary shares (b) Unlisted options exercisable at $0.20 each on or before the date which is 12 months from the date of issue (c) Unlisted options exercisable at $0.20 each on or before the date which is 36 months from the date of issue.
Number acquired	(a) 1,384,500 ordinary shares (b) 2,000,000 unlisted options (c) 4,000,000 unlisted options
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) 50,000 shares acquired at 20 cents per share under the General Offer pursuant to the Replacement Prospectus dated 8 January 2018 and 1,334,500 shares acquired pursuant to the Vendor Offers referred to in the Replacement Prospectus as a consequence of the Company acquiring 100% of the issued capital of Woomera Exploration Ltd under the WEX Acquisition Agreement (b) Incentive under Employment Agreement dated 5 December 2017 between Ausroc Metals Ltd and Gerard Anderson (**Employment Agreement**) (c) Incentive under Employment Agreement
No. of securities held after change	(a) 1,384,500 ordinary shares (b) 2,000,000 unlisted options (c) 4,000,000 unlisted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Shares allotted pursuant to the General Offer and the Vendor Offers (b) Options granted under Employment Agreement (c) Options granted under Employment Agreement

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	(a) Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd (b) Incentive under Employment Agreement
Nature of interest	(a) Shares are to be issued in consideration for the acquisition of Woomera Exploration Ltd (b) By virtue of the Employment Agreement, Mr Anderson has an interest in the unlisted options
Name of registered holder (if issued securities)	Gerard Anderson as trustee for the Gerard Anderson Superannuation Fund
Date of change	23 February 2018
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	(a) 1,334,500 ordinary shares (b) (i) 2,000,000 unlisted options exercisable at $0.20 each on or before the date which is 12 months from the date of issue (ii) 4,000,000 unlisted options exercisable at $0.20 each on or before the date which is 36 months from the date of issue

+ See chapter 19 for defined terms.

Interest acquired	(a) 1,334,500 ordinary shares (b) (i) 2,000,000 unlisted options (ii) 4,000,000 unlisted options
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	(a) Allotment of 1,334,500 ordinary shares in Ausroc Metals Limited in consideration of the transfer to that company by Gerard Anderson ATF Gerard Anderson Superannuation Fund of 1,334,500 shares in Woomera Exploration Ltd (b) Incentive under Employment Agreement
Interest after change	(a) 1,334,500 ordinary shares (b) (i) 2,000,000 unlisted options (ii) 4,000,000 unlisted options

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity AUSROC METALS LIMITED	
ABN 99 073 155 781	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Neville Wayne Martin
Date of last notice	8 December 2017

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The registered holder is Houmar Nominees Pty. Ltd. as trustee for the Martin Superannuation Fund. Mr Martin is within the class of beneficiaries of the Martin Superannuation Fund
Date of change	23 February 2018
No. of securities held prior to change	Nil
Class	Ordinary
Number acquired	12,153,338
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) 500,000 shares acquired at 20 cents per share under the General Offer pursuant to the Replacement Prospectus dated 8 January 2018 (b) 11,653,338 shares acquired pursuant to the Vendor Offers referred to in the Replacement Prospectus as a consequence of the Company acquiring 100% of the issued capital of Woomera Exploration Ltd under the WEX Acquisition Agreement referred to in the Replacement Prospectus.
No. of securities held after change	12,153,338
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Shares allotted pursuant to the General Offer (b) Shares allotted pursuant to the Vendor Offers

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Share Sale Agreement dated 5 December 2017 between Ausroc Metals Limited and the shareholders of Woomera Exploration Ltd
Nature of interest	Shares are to be issued in consideration of the acquisition of Woomera Exploration Ltd
Name of registered holder (if issued securities)	Houmar Nominees Pty. Ltd.
Date of change	23 February 2018
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	11,653,338
Interest acquired	11,653,338 ordinary shares in Ausroc Metals Limited following completion under the Share Sale Agreement
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Allotment of 11,653,338 ordinary shares in Ausroc Metals Limited in consideration of the transfer to that company by Houmar Nominees Pty Ltd of 11,653,338 shares in Woomera Exploration Ltd

+ See chapter 19 for defined terms.

Interest after change	11,653,338 ordinary shares in Ausroc Metals Limited

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.