

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme AUSROC METALS LIMITED

ACN/ARSN 073 155 781

1. Details of substantial holder (1)

Name CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>

ACN (if applicable) 167 964 310

The holder became a substantial holder on 23 February 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	8,452,747	8,452,747	7.50%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	Direct	4,952,619 Ordinary (4,952,619 Ordinary escrow period 24 months from Quotation)
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	Direct	3,500,128 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	4,952,619 Ordinary (4,952,619 Ordinary escrow period 24 months from Quotation)
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	3,500,128 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	23 February 2018	Non Cash Conversion of Debt.		4,952,619 Ordinary (4,952,619 Ordinary escrow period 24 months from Quotation)
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	23 February 2018	In lieu of Debt – Cash Conversion \$377,889.		1,889,445 Ordinary
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	23 February 2018	Non-cash issued in consideration for interest in Woomera Exploration Ltd		499,999 Ordinary
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	Pre Feb 2015	In lieu of Debt – Non-Cash Conversion.		1,110,684 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

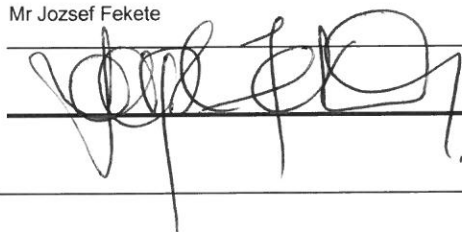
Name	Address
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	Level14, 390 St Kilda Rd, Melbourne, Vic, 3004.
CASADA HOLDINGS PTY LTD <CA ASTILL INVESTMENT A/C>	PO Box 3051, Prahran East, Vic, 3181

Signature

print name Mr Jozsef Fekete

capacity Company Secretary

sign here



date 28 February 2018