

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Ausroc Metals Ltd

ACN/ARSN 073 155 781

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a

substantial holder on

02 / 03 / 2018

The previous notice was given to the company

10 / 05 / 2016

The previous notice was dated

10 / 05 / 2016

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
12/12/2017	Celtic Capital P/L <Celtic Capital No.2 A/C>	Consolidation 1:50	NA	(16,121,000)	(16,121,000)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital P/L <Celtic Capital No.2 A/C>	Director

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital P/L <Celtic Capital No.2 A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

Signature

print name Mr Jason Peterson

capacity Director/Trustee

sign here



date 06 / 03 / 2018