

4 January 2023

ASX ANNOUNCEMENT

Expiry of Unlisted Options

Woomera Mining Limited (ASX: WML) ("Company") wishes to advise that the following unlisted share options have lapsed in accordance with the terms of their issue:

Securities	Number
<u>Unlisted options</u> WMLAK options exercisable at \$0.05 each on or before 31 December 2022	20,000,000

The capital structure of the Company following the expiry of the Options is as follows:

Securities	Number
<u>Shares</u> Fully paid ordinary shares	956,161,217
<u>Listed options</u> WMLOB options exercisable at \$0.03 each and expiring on 30 June 2023 WMLOC options exercisable at \$0.035 each and expiring on 31 May 2024	88,466,171 79,746,409
<u>Unlisted options</u> WMLAM options exercisable at \$0.05 each on or before 15 December 2024 WMLAN options exercisable at \$0.05 each on or before 15 December 2024	2,000,000 15,000,000

This ASX announcement has been approved and authorised for release by the Board of Woomera Mining Ltd.

For further information please contact:

Jason Livingstone
Managing Director
Woomera Mining Limited
+ 61 417 560 341

Luke Forrestal (Media Relations)
Director, Financial Communications
GRA Partners
+61 411 479 144

Duncan Gordon (Investor Relations)
Executive Director
Adelaide Equity Partners
+ 61 404 006 444

About Woomera Mining Limited

Woomera Mining Limited is a focussed mineral explorer. The Company is exploring for battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn and Pilbara Cratons of Western Australia plus the Musgrave Province in South Australia along with copper-gold mineralisation in the Gawler Craton of South Australia.