



Announcement Summary

Entity name

WOOMERA MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 08, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WML	ORDINARY FULLY PAID	237,500,004	08/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WOOMERA MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

073155781

1.3 ASX issuer code

WML

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

01-Nov-2023 10:00

Announcement Title

New - Proposed issue of securities - WML

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further share allocation to Directors subject to receipt of shareholder approval



Placement Details

WML : ORDINARY FULLY PAID

8/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

237,500,004

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00900000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WML : ORDINARY FULLY PAID	1,193,694,554
WMLOC : OPTION EXPIRING 31-MAY-2024	79,746,409

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WMLAM : OPTION EXPIRING 15-DEC-2024 EX \$0.05	2,000,000
WMLAN : OPTION EXPIRING 15-DEC-2024 EX \$0.05	15,000,000
WMLAQ : OPTION EXPIRING 21-AUG-2026 EX \$0.04	2,000,000
WMLAP : OPTION EXPIRING 25-OCT-2025 EX \$0.04	5,000,000