



IMF (Australia) Ltd

30th December 2004

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE TO THE MARKET

IMF (AUSTRALIA) LIMITED Notice under Section 708A

IMF (Australia) Limited (**Company**) issued 9,050,000 shares pursuant to an offer made by sophisticated investors and professional investors (as described in Section 708 of the Corporations Act) on 24th December 2004. The securities are part of a class of securities quoted on the Australian Stock Exchange Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

John Walker
Managing Director