

Omni Bridgeway to remain listed on ASX

Summary

- **Following detailed analysis and consideration of all stakeholder interests Omni Bridgeway has elected to remain solely listed on the ASX**
- **With this decision made, the Board and management team will remain fully focussed on delivering against its new five-year business plan**

Omni Bridgeway Limited (**Omni Bridgeway** or the **Company**) announced at its Annual General Meeting¹ that, at the request of a number of institutional shareholders, the Board would conduct a review of its listing venue. It was noted at the time that the Company had no fixed view on this but, due to the increasingly international nature of the group's investor base and operations, it was an appropriate time to conduct the review. The Company has completed its detailed analysis and consideration of the optimum listing venue for the group and thanks stakeholders for their input into this process. The Board has decided that the Company is best served by retaining a sole listing on the ASX.

Omni Bridgeway is focussed on executing against its new five-year business plan announced in November 2020² and completing its evolution into a global alternative investment manager of legal assets.

Authorised by the Disclosure Committee

Media/Further information:

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¹ See the [Chairman's address](#) to the meeting dated 27 November 2020

² See Omni Bridgeway's [Investor Presentation - Business Plan](#) dated 17 November 2020