

## Completion of US balance sheet investment

Omni Bridgeway Limited (ASX: OBL) (**Omni Bridgeway**) announces the completion of a US balance sheet investment by way of settlement with payment expected to occur in November 2021.

Omni Bridgeway expects to generate total income of approximately \$7.5 million from the completion of this investment resulting in the following metrics (subject to prevailing foreign exchange rates):

|              | Cash basis<br>(US\$m) | P&L basis after<br>capitalised overheads<br>(US\$m) | Cash basis<br>(A\$m) | P&L basis after<br>capitalised overheads<br>(A\$m) |
|--------------|-----------------------|-----------------------------------------------------|----------------------|----------------------------------------------------|
| Gross income | 5.6                   | 5.6                                                 | 7.5                  | 7.5                                                |
| Profit       | 3.0                   | 1.9                                                 | 3.8                  | 2.4                                                |
| ROIC         | 1.15x                 | 0.52x                                               | 1.05x                | 0.46x                                              |
| IRR          | 14%                   | 9%                                                  | 13%                  | 8%                                                 |

The investment's estimated portfolio value (**EPV**) of \$55 million with possible completion in FY22 was included in the Group's EPV assumptions at 30 September 2021. The anticipated total income represents an EPV conversion of approximately 13.5%.

**This announcement is authorised for release to the market by the Disclosure Committee.**

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