

29 July 2022

ASX Limited
Company Announcement Office
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Omni Bridgeway Limited ("OBL")
Omni Bridgeway Limited Bonds ("OBLHA")
Quarterly Report Section 283BF Corporations Act 2001 (Cth) (as amended by ASIC Class Order [CO 14/1276])

For the purposes of section 283BF of the *Corporations Act 2001* (Cth) (**Act**) (as amended by ASIC Class Order [CO 14/1276] and in respect of the quarter commencing on 1 April 2022 and ending on 30 June 2022 inclusive ("the **Quarter**") and for the final reporting period commencing on 1 July 2022 and ending on 8 July 2022 ("the **Final Reporting Period**")):

There has been no failure, material to the holders of OBLHA's, to comply with the terms of the OBLHA's or the provisions of the OBL Bonds Trust Deed (**Trust Deed**) or Chapter 2L of the Corporations Act during the Quarter and the Final Reporting Period.

1. No event has happened during the Quarter that has caused or, could cause, one or more of the following:
 - (a) any amount deposited or lent under the OBLHA's to become immediately repayable;
 - (b) the OBLHA's to become immediately enforceable; and
 - (c) any other right or remedy under the terms of the OBLHA's or provisions of the Trust Deed to become immediately enforceable.

At the end of the Final Reporting Period all OBLHA's on issue were redeemed and cancelled.

2. No circumstances have occurred during the Quarter and the Final Reporting Period that materially prejudice OBL or any of its subsidiaries or in relation to the matters described in section 283BF(4)(c)(ii) of the Act.
3. There has been no substantial change to the nature of the business of OBL or any of its subsidiaries during the Quarter and the Final Reporting Period.
4. None of the following events have occurred during the Quarter:
 - (a) the appointment of a guarantor;
 - (b) the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
 - (c) the change of name of a guarantor.

At the end of the Final Reporting Period all obligations of the guarantors under the guarantee ceased as a result of all OBLHA's being redeemed and cancelled.

5. Sections 283BF(4)(f) and 283BF(6) of the Act are not applicable for the purposes of this Quarterly Report.
6. There are no other matters that may materially prejudice any security or the interests of the OBLHA holders.
7. Detailed below are the amounts OBL has deposited with, or lent to, related body corporates during the Quarter, together with the aggregate balance of such advances:

RELATED BODY CORPORATE	DEPOSIT OF OR LOAN TO A RELATED BODY CORPORATE THIS QUARTER (A\$)	AGGREGATE BALANCE (A\$)
Omni Bridgeway (Fund 2) Pty Ltd	\$0	\$0
Omni Bridgeway (Fund 3) Pty Ltd	\$0	\$0
Omni Bridgeway Holdings (USA) Inc	\$6,513,364	\$37,765,578
Omni Bridgeway Capital (Canada) Limited	\$0	\$0
Omni Bridgeway (Singapore) Pte Limited	\$(789,021)	\$(3,085,976)
Omni Bridgeway (UK) Limited	\$(100,925)	\$(1,242,308)
Omni Bridgeway (Fund 5) GPA Pty Ltd	\$1,557,511	\$26,846,881
Omni Bridgeway (Cayman) Limited	\$0	\$0
Omni Bridgeway (Storm) Holdings Pty Ltd	\$148	\$102,612,703

8. Detailed below are the amounts OBL has deposited with, or lent to, related body corporates during the Final Reporting Period, together with the aggregate balance of such advances:

RELATED BODY CORPORATE	DEPOSIT OF OR LOAN TO A RELATED BODY CORPORATE THIS QUARTER (A\$)	AGGREGATE BALANCE (A\$)
Omni Bridgeway (Fund 2) Pty Ltd	\$0	\$0
Omni Bridgeway (Fund 3) Pty Ltd	\$0	\$0
Omni Bridgeway Holdings (USA) Inc	\$43,757	\$37,809,335
Omni Bridgeway Capital (Canada) Limited	\$0	\$0
Omni Bridgeway (Singapore) Pte Limited	\$190,164	\$(2,895,812)
Omni Bridgeway (UK) Limited	\$0	\$(1,242,308)
Omni Bridgeway (Fund 5) GPA Pty Ltd	\$0	\$26,846,881
Omni Bridgeway (Cayman) Limited	\$0	\$0
Omni Bridgeway (Storm) Holdings Pty Ltd	\$0	\$102,612,703

9. All loans detailed above are unsecured.

Provided in accordance with a resolution of the directors of OBL pursuant to section 283BF(8)(a) of the Act.

Jeremy Sambrook
Company Secretary