

Court Hearing Confirmed

Omni Bridgeway Limited (**Omni Bridgeway** or **Company**) refers to its announcement of 9 April 2024 and confirms that it has filed an application seeking relevant court orders to rectify the procedural irregularities identified relating to the appointment of BDO as the Company's auditor. The application has been listed for hearing in the Supreme Court of Western Australia on Friday, 12 April 2024 at 2:15pm (AWST).

Authorised by the Disclosure Committee.

INVESTOR ENQUIRIES:

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