

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme OMNI BRIDGEWAY LIMITED

ACN/ARSN 067 298 088

1. Details of substantial holder

Name Samuel Terry Asset Management Pty Ltd (ACN 108 611 785) as trustee for Samuel Terry Absolute Return Fund (ABN 25 726 649 409) ("**Samuel Terry**")
ACN/ARSN (if applicable) As above

The holder became a substantial holder on 21 MAY 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Fully paid ordinary shares (" ord shares ")	16,350,000	16,350,000	5.80%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Samuel Terry	Relevant interest in ord shares under s608(1) of the <i>Corporations Act 2001</i> (Cth) (" Corporations Act ")	16,350,000 ord shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Samuel Terry	J.P. Morgan Nominees Australia Pty Limited	J.P. Morgan Nominees Australia Pty Limited	16,350,000 ord shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration PER SHARE	Class and number of securities	
Samuel Terry	12-Feb-24	1.4123	104,500 ord shares	
Samuel Terry	13-Feb-24	1.5000	4,871,469 ord shares	
Samuel Terry	14-Feb-24	1.4963	331,400 ord shares	
Samuel Terry	16-Feb-24	1.5478	26,900 ord shares	
Samuel Terry	20-Feb-24	1.6933	661,106 ord shares	
Samuel Terry	21-Feb-24	1.6484	643,384 ord shares	
Samuel Terry	22-Feb-24	1.6181	26,662 ord shares	
Samuel Terry	23-Feb-24	1.6328	147,090 ord shares	
Samuel Terry	27-Feb-24	1.6850	36,377 ord shares	
Samuel Terry	28-Feb-24	1.6938	112,187 ord shares	
Samuel Terry	29-Feb-24	1.6933	235,247 ord shares	
Samuel Terry	1-Mar-24	1.6574	109,796 ord shares	
Samuel Terry	4-Mar-24	1.6597	705,401 ord shares	
Samuel Terry	5-Mar-24	1.6599	988,481 ord shares	
Samuel Terry	14-Mar-24	1.4314	38,261 ord shares	
Samuel Terry	15-Mar-24	1.4799	4,761,739 ord shares	
Samuel Terry	21-May-24	0.7250	2,550,000 ord shares	

6 Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Samuel Terry Asset Management Pty Ltd (ACN 108 611 785) as trustee for Samuel Terry Absolute Return Fund (ABN 25 726 649 409)	Samuel Terry Asset Management Pty Ltd controls the securities as trustee of, and by virtue of a management agreement with Samuel Terry Absolute Return Fund
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7 Addresses

The addresses of persons named in this form are as follows:

Samuel Terry	120B Underwood Street, Paddington NSW 2021
JP Morgan Nominees Australia Pty Limited	85 Castlereagh St Sydney 2000

Signature

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print name    Ouafaa Karim
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capacity Company Secretary

sign here

Phil

date

23-05-2024