

Results of Annual General Meeting

In accordance with Listing Rule 3.13.3 and section 251AA of the *Corporations Act* 2001 (Cth), the results and details of the resolution put to shareholders at the Omni Bridgeway Limited Annual General Meeting held today are set out in the attached table.

This announcement is authorised for release to the market by the Disclosure Committee.

INVESTOR ENQUIRIES:

Nathan Kandapper

Global Head of Investor Relations
nkandapper@omnibridgeway.com

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of the Remuneration Report	Ordinary	209,268,555 97.93%	4,323,626 2.02%	110,444 0.05%	6,364,555	209,379,899 97.98%	4,326,216 2.02%	6,371,055	Carried
2 Re-election of Ms Karen Phin as a Director	Ordinary	216,707,025 98.99%	2,113,367 0.96%	110,444 0.05%	1,221,344	217,136,840 99.04%	2,113,367 0.96%	1,221,344	Carried
3 Proportional Takeover Provisions	Special	219,537,755 99.75%	450,636 0.20%	110,444 0.05%	53,345	219,967,570 99.80%	450,636 0.20%	53,345	Carried
4 Approval of Indemnified Persons' Deeds of Indemnity, Insurance and Access	Ordinary	218,222,111 99.21%	1,630,013 0.74%	110,444 0.05%	189,612	218,649,336 99.26%	1,632,603 0.74%	189,612	Carried
5 Ratification of Ares Warrants	Ordinary	212,715,133 96.72%	7,100,198 3.23%	110,444 0.05%	226,405	213,142,358 96.78%	7,102,788 3.22%	226,405	Carried
6 Spill Resolution (Conditional Resolution)	Ordinary	17,956,836 8.41%	195,440,446 91.54%	107,694 0.05%	6,562,204	Not Applicable			Not Applicable

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

Contingent resolution(s) not put to the meeting

Resolution	Reason for not putting the resolution to the meeting
6 Spill Resolution (Conditional Item)	Not required to be put to the meeting because it was conditional on 25% or more of the votes being cast against Resolution 1 'Adoption of the Remuneration Report'