

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To** Company Name/Scheme Swan Gold Mining LimitedACN / ARSN 100 038 266**1. Details of substantial holder (1)**Name Investmet LimitedACN / ARSN (if applicable) 125 585 935The holder became a substantial holder on 3 May 2013**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) has a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of Securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	412,386,710	412,386,710	46.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Investmet Limited	Shareholder	412,386,710 Fully Paid Ordinary Shares
Michael Fotios	By virtue of section 608(3)(a) of the Corporations Act, Michael Fotios has a relevant interest in more than 20% of Investmet Limited	412,386,710 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Investmet Limited	Investmet Limited	Investmet Limited	412,386,710 Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Investmet Limited	15 April 2013	\$3,000,000		150,000,000 Fully paid ordinary shares
Investmet Limited	3 May 2013		Off Market transfer in accordance with the Swan Restructure Deed details of which were announced to ASX on 14 December 2012.	222,537,053 Fully paid ordinary shares
Investmet Limited	21 June 2013		Off Market transfer in accordance with the Swan Restructure Deed details of which were announced to ASX on 14 December 2012	39,849,657 Fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Investmet Limited	Level 1/24 Mumford Place, Balcatta WA 6021

Signature

print name

Michael Fotios

Capacity: Director

sign here

Date **8 AUGUST 2013**