



EXTENSION OF PROSPECTUS OFFER

Eastern Goldfields Limited (**Eastern Goldfields** or the **Company**) (ASX:EGS) advises that the Closing Date of the Offer pursuant to the Prospectus dated 24 December 2015, has been extended. The Offer will now close at 5.00pm AWST on Monday, 1 February 2016.

A revised indicative timetable in relation to the Offer is as follows:

Event

Lodgement of Prospectus with the ASIC – 24 December 2015

Closing Date – 1 February 2016

Expected allotment of Shares under the Offer – 11 February 2016

Expected date for despatch of holding statements for Shares under the Offer – 13 February 2016

Expected Official Quotation of Shares on ASX – 9 March 2016

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