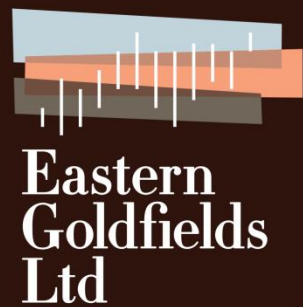




ADJOURNMENT OF ANNUAL GENERAL MEETING

➤ **EGS adjourns its 2017 Annual General Meeting to 10.00am, 19 December 2017**

Further to the announcement on 24 November 2017, Eastern Goldfields Limited (ASX:EGS) (**Eastern Goldfields** or the **Company**) wishes to advise shareholders that its 2017 Annual General Meeting (**AGM**) was today adjourned to **10:00am on 19 December 2017**, in accordance with clause 12.9 of the Company's constitution.

The Company has adjourned the AGM to allow shareholders a reasonable opportunity to consider the Company's annual report and financial statements for the year ended 30 June 2017, which were made available to shareholders on the ASX on 23 November 2017.

Notice of the AGM was given to shareholders on 30 October 2017. In accordance with the requirements of its constitution, the Company does not intend to provide shareholders with a further notice of the adjourned AGM. Shareholders will have the opportunity to submit completed proxy forms to the Company by no less than 48 hours prior to the commencement of the adjourned AGM. Valid proxy forms already received by the Company will remain effective for the adjourned AGM.

Enquiries

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Executive Chairman
T: +61 8 6241 1888
E: admin@easterngoldfields.com.au

BOARD OF DIRECTORS

Mr Michael Fotios
Executive Chairman

Mr Craig Readhead
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Shannon Coates
Company Secretary

ISSUED CAPITAL

Shares: 564m*
Options: 58m
Current Share Price: \$0.235
Market Capitalisation: \$132m
Cash as at 30/09/2017:
\$37,000**

*66,668 escrowed indefinitely
**Excluding total debt facilities
of \$35m, see ASX
announcement 31 Jan 2017.
Drawn down to date \$20.4m

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