

8 August 2018



Mr Ben Secrett
Senior Advisor Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Ben,

EASTERN GOLDFIELDS LIMITED (ASX: EGS) - REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Eastern Goldfields Limited ("Company") requests a continuation of the voluntary suspension of the Company's securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. **Reason for suspension** – The Company requests a continuation of the voluntary suspension in its securities so that the Company can continue its efforts to finalise a capital raising.
2. **Duration of the suspension** – the Company anticipates that the voluntary suspension will remain in place until the earlier of such time as it makes an announcement to the market in relation to a capital raising, which it expects to make on or before market open, Wednesday 22 August 2018.
3. **Termination of the suspension** – the Company anticipates that the voluntary suspension will cease upon it making an announcement in relation to a capital raising.
4. **No reason** – the Company is not aware of any reason why the voluntary suspension should not be granted.
5. **Other information** – the Company is not aware of any other information to inform the market about the voluntary suspension.

Yours sincerely,

Brendon Morton
Company Secretary

