



MARKET RELEASE

7 August 2014

ORTHOCELL LIMITED

PRE-QUOTATION DISCLOSURE

Orthocell Limited ("Company") was admitted to the Official List of ASX Limited today, Thursday, 7 August 2014.

Official Quotation of the Company's securities will commence at 1:30pm EST (11.30am WST) on Tuesday, 12 August 2014.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A and Information Form & Checklist
4. Prospectus
5. Constitution
6. Audited accounts for the financial years ended 30 June 2011, 30 June 2012, 30 June 2013 and the reviewed accounts for the half year ended 31 December 2013
7. Corporate Governance Statement
8. Securities Trading Policy
9. A statement confirming the issue of 5,912,500 unquoted options as referred to in section 9.14 of the Prospectus
10. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities

Security Code: OCC

Jeremy Newman
Adviser, Listings Compliance (Perth)