



## Announcement Summary

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**Entity name**

ORTHOCELL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 23, 2022

**Details of +securities that have ceased**

| ASX +security code | Security description                 | Number of +securities that have ceased | The +securities have ceased due to                                                                                          | Date of cessation |
|--------------------|--------------------------------------|----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------|
| OCCAL              | OPTION EXPIRING 20-NOV-2022 EX 53.7C | 150,000                                | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/11/2022        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

ORTHOCELL LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

118897135

### 1.3 ASX issuer code

OCC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/11/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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|                                                                                                                             |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>ASX +Security Code and Description</b>                                                                                   |                                                                  |
| OCCAL : OPTION EXPIRING 20-NOV-2022 EX 53.7C                                                                                |                                                                  |
| <b>Unquoted +equity securities that have ceased</b>                                                                         |                                                                  |
| <b>Number of securities that have ceased</b>                                                                                |                                                                  |
| 150,000                                                                                                                     |                                                                  |
| <b>Reason for cessation</b>                                                                                                 |                                                                  |
| Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied |                                                                  |
| <b>Date of cessation</b>                                                                                                    | <b>Is the entity paying any consideration for the cessation?</b> |
| 22/11/2022                                                                                                                  | <input checked="" type="checkbox"/> No                           |
| <b>Any other information the entity wishes to notify to ASX about the cessation?</b>                                        |                                                                  |
| <div></div>                                                                                                                 |                                                                  |

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Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| OCC : ORDINARY FULLY PAID                 | 197,203,071                                 |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| OCCAN : OPTION EXPIRING 08-OCT-2023 EX \$0.40           | 200,000                                     |
| OCCAK : OPTION EXPIRING 20-NOV-2022 EX 61.7C            | 1,650,000                                   |
| OCCAL : OPTION EXPIRING 20-NOV-2022 EX 53.7C            | 0                                           |
| OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C              | 2,000,000                                   |
| OCCAO : OPTION EXPIRING 14-OCT-2024 EX \$0.583          | 16,730,000                                  |
| OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403          | 2,200,000                                   |
| OCCAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 350,000                                     |
| OCCAR : OPTION EXPIRING 26-OCT-2024 EX \$0.50           | 755,000                                     |
| OCCAS : OPTION EXPIRING 26-OCT-2024 EX \$0.58           | 150,000                                     |
| OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515          | 1,050,000                                   |
| OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606          | 150,000                                     |
| OCCAP : OPTION EXPIRING 19-FEB-2024 EX \$0.517          | 450,000                                     |
| OCCAQ : OPTION EXPIRING 04-JUN-2024 EX \$0.536          | 1,600,000                                   |



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.