



Announcement Summary

Entity name

ORTHOCELL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 09, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OCCAN	OPTION EXPIRING 08-OCT-2023 EX \$0.40	200,000	Expiry of option or other convertible security without exercise or conversion	08/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORTHOCELL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
OCCAN : OPTION EXPIRING 08-OCT-2023 EX \$0.40	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
200,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
8/10/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	
N/A	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	197,303,071

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAN : OPTION EXPIRING 08-OCT-2023 EX \$0.40	0
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAO : OPTION EXPIRING 14-OCT-2024 EX \$0.583	16,730,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	2,200,000
OCCAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	350,000
OCCAR : OPTION EXPIRING 26-OCT-2024 EX \$0.50	755,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606	150,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,830,000
OCCAY : PERFORMANCE RIGHTS	1,000,000
OCCAP : OPTION EXPIRING 05-FEB-2024 EX \$0.517	450,000
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	1,000,000



OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000
OCCAQ : OPTION EXPIRING 04-JUN-2024 EX \$0.536	1,600,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.