

Oceana Metals to present at RRS Summer Series Conference

December 2025

The Resource Rising Stars Summer Series Conference presentations are being hosted at the following venues in each city:

SYDNEY, TUESDAY 2nd DECEMBER:

Sofitel Wentworth, 61-101 Phillip Street, Sydney
8.40am – 5.30pm (AEDT)

MELBOURNE, THURSDAY 4th DECEMBER:

Sofitel on Collins, 25 Collins Street, Melbourne
Time: 8.40am – 5.30pm (AEDT)

Investors and shareholders who are interested in attending these events can register by clicking [here](#).

The Melbourne Conference will also be livestreamed. To watch the conference livestream, please register here:
https://www.bigmarker.com/series/rrs-summer-series-2025/series_summit

Oceana Metals MD, Mick Wilson, will be presenting at 12:30pm on both days.

Oceana Metals Limited (ASX:OCN) advises that its Managing Director, Mick Wilson, will be presenting at the *Resources Rising Stars Summer Series Conferences*, which are being held in Sydney on Tuesday, 2 December and in Melbourne on Thursday, 4 December 2025.

It is recommended that online investors pre-register prior to the commencement of the presentation.

A recording of the presentation will be sent to all registered attendees shortly after the conclusion of the presentation via the online conference platform, and an edited version will be released on the Company's website and other platforms after the event.

A copy of the Company's presentation to be delivered at these forums is attached.

By authority of the board of directors.

For further information please contact:

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ASX: OCN



Corporate Presentation

December 2025

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This document contains forward looking statements concerning the Company. Forward-looking statements are not statements of historical fact, and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward looking statements in this document are based on the Company's beliefs, opinions and estimates of the Company as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments. Although management believes that the assumptions made by the Company and the expectations represented by such information are reasonable, there can be no assurance that the forward-looking information will prove to be accurate. Forward-looking information involves known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any anticipated future results, performance or achievements expressed or implied by such forward-looking information. Such factors include, among others, the actual market price of commodities, the actual results of future exploration, changes in project parameters as plans continue to be evaluated, as well as those factors disclosed in the Company's publicly filed documents. Readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws. No representation, warranty or undertaking, express or implied, is given or made by the Company that the occurrence of the events expressed or implied in any forward-looking statements in this presentation will actually occur.

TEAM WITH A PROVEN TRACK RECORD



Board of Directors



Mick Wilson
Managing Director



Marty Helean
Non-Executive Chairman



Sam Brooks
Non-Executive Director



Russell Curtin
Non-Executive Director



Maddison Cramer
Company Secretary

Senior Management



Natalia Brunacci
Chief Geologist



Gareth Reynolds
Business Development

Our Backers



Steve Parsons
Corporate Consultant &
Major Shareholder



Michael Naylor
Corporate Consultant &
Major Shareholder

CORPORATE SNAPSHOT



Capital Structure | ASX: OCN

Share price (1 Dec 2025)	\$0.15
Shares on issue	166.5M
(Options and Performance Rights at various conditions)	32.7M
Market Capitalisation (undiluted)	\$24.9M
Cash at 30 Sep 2025	~\$2.9M
Implied enterprise value	~\$22M

Current Assets

- **Solonópole Project – Ceará State, Brazil**
Lithium Project - recent trench sampling to determine path forward (results pending)
- **Bangemall Base Metals Project – Upper Gascoyne, WA**
Base metals and poorly tested blind EM anomaly on deep-tapping structure
- **Napperby Project – Arunta Region, NT**
Prospective for REE's, Uranium and LCT Pegmatites

Shareholder summary

Significant Holders

Leeuwin Equity Pty Ltd <Deakin Family A/C>	5.61%
Steve Parsons	5.02%
Mike Naylor	5.02%

Top 20 ¹	56.6%
Total No. Shareholders	754

¹ Top 20 Shareholders referenced from 2025 Annual Report

The Richardson Street Stable of Companies

Board, Management and Backers have a Proven Track Record of Value Creation

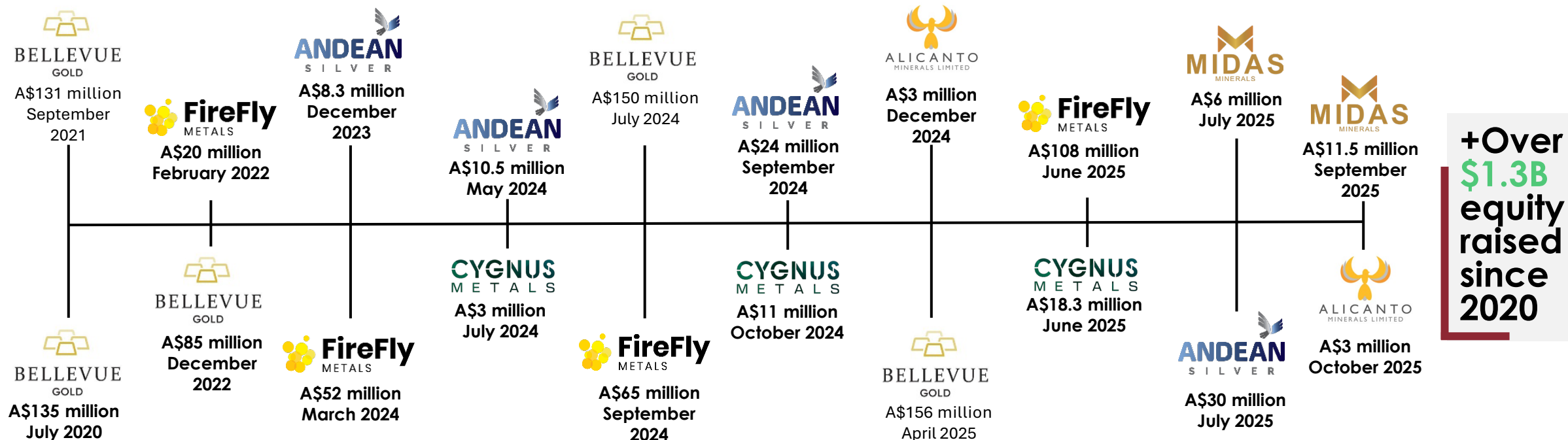


Bellevue Gold Mine ASX:BGL	Green Bay Copper & Pickle Crow Gold ASX:FFM TSX: FFM	Chibougamau Project ASX:CY5 TSX-V: CYG	Cerro Bayo Silver-Gold Mine ASX:ASL	Otavi Copper Silver Project ASX:MM1	Banfora Wahgnion Mine ASX:GRY
Market Cap: >\$1.87B	Market Cap: >\$1.21B	Market Cap: >\$138m	Market Cap: >\$346m	Market Cap: >\$81m	Market Cap: >\$600m
8 Year Share Price Increase of 4100%	4 Year Share Price Increase of 5900%	1 Year Share Price Increase of 271%	2 Year Share Price Increase of 1189%	12 Month Share Price Increase of 471%	2009-2011 Share Price Increase of 2,400%
- Western Australia - ASX 200 company - JORC Resource - Mine in production - Raised \$750M from 2017 & 2025	- Newfoundland & Ontario Canada - ASX300 - JORC Resource +85,000m of drilling in 2 years - Raised +\$340M from 2020 & 2025	- Quebec, Canada - High Grade copper gold project - Dore merger finalised Jan 2025 1 rig targeting resource growth and brownfield targets - Raised \$18m in June 2025	- Chile - JORC Resource - Acquired in 2023 3 drill rigs turning for all 2025 - Raised +\$70m in the last 18 months	- Namibia - High Grade copper silver gold Acquired in May 2025 - Plans for multiple rigs to expand resources - Raised \$6m in May 2025 and a further \$11.5m in September 2025	- Burkina Faso, West Africa - ASX 200 (\$600M Market Cap) - JORC Resource - Acquired by Teranga (Endeavour Mining) - Mine in production

Proven Ability to Finance Projects

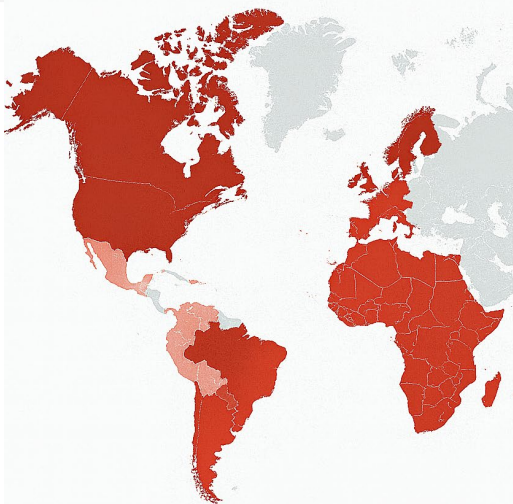


Funding raised using a diverse range of equity strategies, including traditional share placements, share purchase plans, charity flow-throughs, and Canadian bought deal offerings - securing funding from domestic and international institutional investors and investment banks.



Oceana Metals – Future Focus: Project Generation



Our Companies				Commodities we explore	Project Locations (Jurisdictions)																			
	Market Capital \$1.87B	Bellevue Gold Project		Copper	 Canada: - Ontario - Quebec - Newfoundland - Northwest Territories Australia: - Western Australia - New South Wales SwedenAfrica Chile & BrazilUSA																			
	Market Capital \$1.21B	Green Bay Copper-Gold Project		Gold																				
		Pickle Crow Gold Project		Silver																				
	Market Capital \$346m	Cerro Bayo Silver-Gold Project		Lithium																				
	Market Capital \$138m	Chibougamau Copper-Gold Project		Zinc																				
		Pontax Lithium Project		Rare Earth Elements																				
	Market Capital \$81m	Otavi Copper-Silver Project Pre-resource, significant drill hits		Our Technical and Commercial Leaders <table><tr><td>Stephen Parsons</td><td>Kevin Tomlinson</td><td>Michael Naylor</td></tr><tr><td>Mel Ashton</td><td>Duncan Grieve</td><td>Glenn Jardine</td></tr><tr><td>Mark Calderwood</td><td>Darren Cooke</td><td>Sara Kelly</td></tr><tr><td>Michael Bohm</td><td>Sam Brooks</td><td>Mick Wilson</td></tr><tr><td>Peter Canterbury</td><td>Didier Murcia</td><td>David Southam</td></tr><tr><td>Tim Laneyrie</td><td>Ray Shorrocks</td><td>Russell Curtin</td></tr></table>			Stephen Parsons	Kevin Tomlinson	Michael Naylor	Mel Ashton	Duncan Grieve	Glenn Jardine	Mark Calderwood	Darren Cooke	Sara Kelly	Michael Bohm	Sam Brooks	Mick Wilson	Peter Canterbury	Didier Murcia	David Southam	Tim Laneyrie	Ray Shorrocks	Russell Curtin
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Tim Laneyrie	Ray Shorrocks	Russell Curtin																						
	Market Capital \$54.9m	Project Generation Company	Brumby Project Pre-resource, significant drill hits																					
	Market Capital \$37m	Project Generation Company	Sala Silver Project																					

INVESTMENT HIGHLIGHTS



New Name, New Team - fully focused on Project Generation



Part of a stable of companies with a proven track record for adding value for shareholders



Highly experienced management team with technical and commercial pedigree



**Targeting high-value commodities
Gold, Silver, Copper (& Critical Minerals)**



Ability to leverage off Richardson St's human talent, top tier support services and deal flow



Starting the Journey and seeking to replicate the success of our stablemates



ASX: OCN

Oceana Metals Limited

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ACN 654 593 290

Mick Wilson	Managing Director
Marty Helean	Non-Executive Chairman
Sam Brooks	Non-Executive Director
Russell Curtin	Non-Executive Director
Maddison Cramer	Company Secretary