

SmartTrans

HOLDINGS LIMITED

ACN 009 065 650

Please be advised that the shareholders of SmartTrans Holdings Limited, in a 2011 General Meeting held on Thursday 18th of August 2011, passed the following resolutions:-

1. Resolution 1: Ratify the issue of the October Placement Shares

*That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies the allotment and issue of 33,333,332 fully paid ordinary shares in the capital of the Company (**October Placement Shares**) on the terms and conditions set out in the Explanatory Statement.*

2. Resolution 2: Ratify the issue of the November Placement Shares

*That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies the allotment and issue of 30,120,482 fully paid ordinary shares in the capital of the Company (**November Placement Shares**) on the terms and conditions set out in the Explanatory Statement.*

3. Resolution 3: Ratify the issue of the April Shares

*That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies the allotment and issue of 41,990,000 fully paid ordinary shares in the capital of the Company (**April Shares**) on the terms and conditions set out in the Explanatory Statement.*

4. Resolution 4: Approve the issue of Options Dr Geoff Raby

That, for the purposes of Chapter 2E of the Corporations Act, ASX Listing Rule 10.14 and for all other purposes, shareholders approve and authorize the grant and issue of 20,000,000 options over fully paid ordinary shares in the capital of the Company, to Dr Geoff Raby (or nominee), being a related party of the Company, on the terms set out in the Explanatory Statement.

Summary of Proxy Votes Lodged

Resolution	For	Against	Abstain	Proxy Discretion
1	545,882,127	47,898	89,290	2,526,777
2	545,792,210	162,815	64,290	2,526,777
3	545,792,210	162,815	64,290	2,526,777
4	545,945,042	74,273	0	2,526,777

James Laurie
Company Secretary