18 November 2014

**ASX ANNOUNCEMENT**

**RESULTS OF ANNUAL GENERAL MEETING**

---

SmartTrans Holdings Limited (ASX: SMA) (**Company**) provides the following information regarding the results of the Annual General Meeting of the Company held on 18 November 2014 in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth).

**Item 2: Adoption of Remuneration Report**

**"To adopt the Remuneration Report for the period ended 30 June 2014".**

This resolution was passed, as an ordinary resolution on a show of hands.

The valid proxy votes lodged for this resolution were:

| FOR | AGAINST | OPEN | ABSTAIN |
|---|---|---|---|
| 498,837,956 | 15,930,276 | 11,394,326 | 5,558,167 |

**Item 3: Re-election of Dr Geoff Raby as a Director**

**"That Dr Geoffrey Raby, being a director who is retiring in accordance with clause 13.2 of the Company's constitution and Listing Rule 14.4, and being eligible, offers himself for re-election, be re-elected as a director of the Company."**

This resolution was passed, as an ordinary resolution on a show of hands.

The valid proxy votes lodged for this resolution were:

| FOR | AGAINST | OPEN | ABSTAIN |
|---|---|---|---|
| 620,070,477 | 5,263,483 | 10,369,326 | 3,731,560 |

**Item 4: Ratification of Issue of Shares**

**"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies**

**Beijing**
101, Building 22,
Courtyard 4 Gongti Bei Lu
Chaoyang District
BEIJING CBD, 100027
Ph: +86 (10) 6500 0910

**Melbourne**
Level 1
10 Queens Road
MELBOURNE
VIC 3004
Ph: (03) 9866 7333

**Sydney**
G.05
55 Miller St
PYRMONT
NSW 2009
Ph: (02) 9660 4564

**the allotment and issue of 180,000,000 fully paid ordinary shares in the capital of the Company on the terms and conditions set out in the Explanatory Notes."**

This resolution was passed, as an ordinary resolution on a show of hands.

The valid proxy votes lodged for this resolution were:

| FOR | AGAINST | OPEN | ABSTAIN |
|---|---|---|---|
| 541,379,993 | 14,440,418 | 8,131,047 | 3,829,934 |

## Item 5: Ratification of Issue of Options

**"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the Company ratifies the allotment and issue of 20,000,000 Options on the terms and conditions set out in the Explanatory Notes."**

This resolution was passed, as an ordinary resolution on a show of hands.

The valid proxy votes lodged for this resolution were:

| FOR | AGAINST | OPEN | ABSTAIN |
|---|---|---|---|
| 541,537,993 | 14,283,668 | 8,131,047 | 3,828,684 |

## Item 6: Approval for the Issue of Repayment Shares #1

**"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval be and is hereby given for the issue and allotment of fully paid ordinary shares to Ocean Magic Investments Limited on the terms and conditions set out in the Explanatory Notes."**

This resolution was passed, as an ordinary resolution on a show of hands.

The valid proxy votes lodged for this resolution were:

| FOR | AGAINST | OPEN | ABSTAIN |
|---|---|---|---|
| 541,511,536 | 14,278,875 | 8,131,047 | 3,859,934 |

## Item 7: Approval for the Issue of Repayment Shares #2

**"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval be and is hereby given for the issue and allotment of fully paid ordinary shares to Ocean Magic Investments Limited on the terms and conditions set out in the Explanatory Notes."**

This resolution was passed, as an ordinary resolution on a show of hands.

The valid proxy votes lodged for this resolution were:

| FOR | AGAINST | OPEN | ABSTAIN |
|---|---|---|---|
| 541,511,536 | 14,278,875 | 8,131,047 | 3,859,934 |

For and on behalf of SmartTrans Holdings Limited.

**<u>Further information please contact:</u>**
**Bryan Carr**
**Managing Director**
**AUST: +61 412 111 968**
**CHINA: +86 138 1188 8401**

**Media inquiries to: Ben Jarvis, Six Degrees Investor Relations: +61 413 150 448**

**About SmartTrans**

**SmartTrans Holdings Limited (ASX: SMA) is a leading Australian technology and software provider that has developed a mobile and online billing and payment platform for the China market. The company has agreements in place with *China Mobile, CMPay, UnionPay and Alipay.* With the growing use of the smartphone as a billing device in China, the company is experiencing significant uptake of its technology in that market. SmartTrans has also developed cutting-edge proprietary logistics software which is used by some of Australia's leading blue-chip organisations who have long term contracts in place with the company. SmartTrans is assessing growth opportunities for its logistic offering in China to complement its mobile and online payments platform.**