



SmartTrans Holdings Limited
ASX: SMA

An Australian based
Technology Solutions Company

Directors:

Mr Mark Vaile AO
Non-Executive Chairman

Mr Brendan Mason
Managing Director

Mr Bryan Carr
Non-Executive Director

Mr Yui (Ian) Tang
Non-Executive Director

Ms Tracy Colgan
Non-Executive Director

Mr Mark Ziirsen
Non-Executive Director

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Share Sale Agreement Signed

24 November 2017: SmartTrans Holdings Limited (ASX: SMA) (**SmartTrans** or the **Company**) is pleased to announce that it has entered into a formal share sale agreement with the shareholders of Resource Connect Holdings Pty Ltd and iCuro Pty Ltd, in connection with the acquisition previously announced on 16 October 2017 and 23 October 2017 (**Acquisition**).

Further details in relation to the Acquisition are set out in the Company's notice of annual general meeting released on 14 November 2017 and also in slide presentation pack released to the ASX in a separate announcement today. The Acquisition remains subject to several conditions precedent including receipt of SmartTrans' shareholder approval, receipt of any necessary third-party consents, execution of services agreements with proposed senior management, and completion of a \$5 million capital raising by the Company.

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Further information, please contact:

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About SmartTrans

SmartTrans Holdings Limited (ASX:SMA) is a leading Australian software and technology provider that offers cutting-edge solutions for the online retail and logistics markets. The company operates a payment gateway for the Chinese and Australian markets.

China - In partnership with leading Chinese e-commerce firms, SmartTrans has built online marketplaces from which quality-conscious consumers in China's rapidly growing middle class are able to purchase Australian premium consumer products.

Supply Chain Australia - In addition, SmartTrans has long-term contracts with some of Australia's leading blue-chip organisations for its proprietary, cloud-based supply chain solutions telematics software as a service (SaaS).